BID OF MONONA PLUMBING AND FIRE PROTECTION, INC. 2023 **PROPOSAL, CONTRACT, BOND AND SPECIFICATIONS** FOR FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL CONTRACT NO. 9336 **MUNIS NO. 14413** IN MADISON, DANE COUNTY, WISCONSIN AWARDED BY THE COMMON COUNCIL MADISON, WISCONSIN ON OCTOBER 17, 2023 **CITY ENGINEERING DIVISION** 1600 EMIL STREET MADISON, WISCONSIN 53713 https://bidexpress.com/login

\$149,870.00

# FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL

#### **CONTRACT NO. 9336**

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This Proposal, and Agreement have been prepared by:

#### CITY ENGINEERING DIVISION CITY OF MADISON MADISON, DANE COUNTY, WISCONSIN



for:

Pete Holmgren, P.E. Madison Water Utility Chief Engineer

PEH:

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#### SECTION A: ADVERTISEMENT FOR BIDS AND INSTRUCTIONS TO BIDDERS

#### REQUEST FOR BID FOR PUBLIC WORKS CONSTRUCTION CITY OF MADISON, WISCONSIN

#### A BEST VALUE CONTRACTING MUNICIPALITY

PROJECT NAME:	FELLAND RES. BOOSTER PUMP INSTALL				
CONTRACT NO.:	9336				
DBE GOAL	8%				
BID BOND	5%				
DBE PRE BID MEETING	See Pre-Bid Meeting info below				
PRE BID MEETING-PROJECT OVERVIEW	September 11, 2023				
(10:00A.M.)					
PREQUALIFICATION APPLICATION DUE (2:00 P.M.)	September 14, 2023				
BID SUBMISSION (2:00 P.M.)	September 21, 2023				
BID OPEN (2:30 P.M.)	September 21, 2023				
PUBLISHED IN WSJ	August 24 & 31, & September 7 & 14, 2023				

DBE PRE BID MEETING: Meetings are not being held in person at this time. Contractors can schedule one-on-one phone calls with Tracy Lomax, Affirmative Action Division, to count towards good faith efforts. Tracy may be reached at (608) 266-6510, or by email, <u>TLomax@cityofmadison.com</u>.

PRE BID MEETING – PROJECT OVERVIEW: A Pre-Bid Project Overview Meeting will be held on September 11, 2023, at Reservoir #229, 1224 Felland Road, Madison, WI 53718, to discuss project constraints, objectives, schedules, and to answer any questions.

PREQUALIFICATION APPLICATION: Forms are available on our website, <u>www.cityofmadison.com/business/pw/forms.cfm</u>. If not currently prequalified in the categories listed in Section A, an amendment to your Prequalification will need to be submitted prior to the same due date. Postmark is not applicable.

<u>BIDS TO BE SUBMITTED</u> by hand to 1600 EMIL ST., MADISON, WI 53713 or online at <u>www.bidexpress.com</u>.

Bids may be submitted on line through Bid Express or in person at 1600 Emil St. The bids will be posted on line after the bid opening. If you have any questions, please call Alane Boutelle at (608) 267-1197, or John Fahrney at (608) 266-9091.

#### STANDARD SPECIFICATIONS

The City of Madison's Standard Specifications for Public Works Construction - 2023 Edition, as supplemented and amended from time to time, forms a part of these contract documents as if attached hereto.

These standard specifications are available on the City of Madison Public Works website, www.cityofmadison.com/Business/PW/specs.cfm.

The Contractor shall review these Specifications prior to preparation of proposals for the work to be done under this contract, with specific attention to Article 102, "BIDDING REQUIREMENTS AND CONDITIONS" and Article 103, "AWARD AND EXECUTION OF THE CONTRACT." For the convenience of the bidder, below are highlights of three subsections of the specifications.

#### SECTION 102.1: PRE-QUALIFICATION OF BIDDERS

In accordance with Wisconsin State Statutes 66.0901 (2) and (3), all bidders must submit to the Board of Public Works proof of responsibility on forms furnished by the City. The City requires that all bidders be qualified on a biennial basis.

Bidders must present satisfactory evidence that they have been regularly engaged in the type of work specified herein and they are fully prepared with necessary capital, materials, machinery and supervisory personnel to conduct the work to be contracted for to the satisfaction of the City. All bidders must be prequalified by the Board of Public Works for the type of construction on which they are bidding prior to the opening of the bid.

In accordance with Section 39.02(9)(a)l. of the General Ordinances, all bidders shall submit in writing to the Affirmative Action Division Manager of the City of Madison, a Certificate of Compliance or an Affirmative Action Plan at the same time or prior to the submission of the proof of responsibility forms.

The bidder shall be disqualified if the bidder fails to or refuses to, prior to opening of the bid, submit a Certificate of compliance, Affirmative Action Plan or Affirmative Action Data Update, as applicable, as defined by Section 39.02 of the General Ordinances (entitled Affirmative Action) and as required by Section 102.11 of the Standard Specifications.

#### SECTION 102.4 PROPOSAL

No bid will be accepted that does not contain an adequate or reasonable price for each and every item named in the Schedule of Unit Prices.

A lump sum bid for the work in accordance with the plans and specifications is required. The lump sum bid must be the same as the total amounts bid for the various items and it shall be inserted in the space provided.

All papers bound with or attached to the proposal form are considered a part thereof and must not be detached or altered when the proposal is submitted. The plans, specifications and other documents designated in the proposal form will be considered a part of the proposal whether attached or not.

A proposal submitted by an individual shall be signed by the bidder or by a duly authorized agent. A proposal submitted by a partnership shall be signed by a member/partner or by a duly authorized agent thereof. A proposal submitted by a corporation shall be signed by an authorized officer or duly authorized registered agent of such corporation, and the proposal shall show the name of the State under the laws of which such corporation was chartered. The required signatures shall in all cases appear in the space provided thereof on the proposal.

Each proposal shall be placed, together with the proposal guaranty, in a sealed envelope, so marked as to indicate name of project, the contract number or option to which it applies, and the name and address of the Contractor or submitted electronically through Bid Express (<u>www.bidexpress.com</u>). Proposals will be accepted at the location, the time and the date designated in the advertisement. Proposals received after the time and date designated will be returned to the bidder unopened.

#### SECTION 102.5: BID DEPOSIT (PROPOSAL GUARANTY)

All bids, sealed or electronic, must be accompanied with a Bid Bond (City of Madison form) equal to at least 5% of the bid or a Certificate of Annual/Biennial Bid Bond or certified check, payable to the City Treasurer. Bid deposit of the successful bidders shall be returned within forty-eight (48) hours following execution of the contract and bond as required.

#### MINOR DISCREPENCIES

Bidder is responsible for submitting all forms necessary for the City to determine compliance with State and City bidding requirements. Nothwithstanding any language to the contrary contained herein, the City

may exercise its discretion to allow bidders to correct or supplement submissions after bid opening, if the minor discrepancy, bid irregularity or omission is insignificant and not one related to price, quality, quantity, time of completion or performance of the contract.

# Bidders for this Contract(s) must be Pre-Qualified for at least one of the following type(s) of construction denoted by an $\boxtimes$

Buil	ding	g Demolition			
101		Asbestos Removal	110		Building Demolition
120		House Mover			
Ctro	ot	Litility and Site Construction			
Sue	<u>ei,</u>	And bill Device	005		Detaining Malle, Durgent Madulan Units
201	H	Asphalt Paving	265	Н	Retaining Walls, Precast Modular Units
205	H	Blasting	270		Retaining walls, Reinforced Concrete
210	Н	Boring/Pipe Jacking	275		Sanitary, Storm Sewer and Water Main
215	Ц	Concrete Paving			Construction
220		Con. Sidewalk/Curb & Gutter/Misc. Flat Work	276		Sawcutting
221		Concrete Bases and Other Concrete Work	280		Sewer Lateral Drain Cleaning/Internal TV Insp.
222		Concrete Removal	285		Sewer Lining
225		Dredging	290		Sewer Pipe Bursting
230		Fencing	295		Soil Borings
235		Fiber Optic Cable/Conduit Installation	300		Soil Nailing
240		Grading and Earthwork	305		Storm & Sanitary Sewer Laterals & Water Svc.
241		Horizontal Saw Cutting of Sidewalk	310		Street Construction
242		Infrared Seamless Patching	315		Street Lighting
245		Landscaping, Maintenance	318		Tennis Court Resurfacing
246		Ecological Restoration	320		Traffic Signals
250	Π	Landscaping, Site and Street	325		Traffic Signing & Marking
251	Ē	Parking Ramp Maintenance	332	Π	Tree pruning/removal
252	Ы	Pavement Marking	333	F	Tree, pesticide treatment of
255	Н	Pavement Sealcoating and Crack Sealing	335	H	Trucking
260	H	Petroleum Above/Below Ground Storage	340	H	Litility Transmission Lines including Natural Gas
200	ш	Tank Removal/Installation	040		Electrical & Communications
262		Deveround Installer	300		Other
202		Flayground installer	555		
Bride	ae	Construction			
501		Bridge Construction and/or Renair			
001	÷	Bridge oblightation analor repair			
Build	dind	Construction			
401	Π	Floor Covering (including carpet, ceramic tile installation,	437		Metals
	_	rubber VCT	440	F	Painting and Wallcovering
402		Building Automation Systems	445	X	Plumbing
403	H	Concrete	450	Ħ	Pump Repair
404	H	Doors and Windows	455	X	Pump Systems
405	H	Electrical - Power Lighting & Communications	460	h	Roofing and Moisture Protection
110	H	Elevator - Lifts	464	H	Tower Crane Operator
410	Н	Eiro Suppression	461	H	Solar Photovoltaic/Hot Water Systems
412	Н	Furnishingo Euroiture and Window Treatmente	401	H	Sold Thotovoltaic/Tiot Water Systems
413	H	Concret Ruilding Construction Equal or Loss than \$250,000	405	H	Warning Sirona
415	H	General Building Construction, Equal of Less than \$250,000	400	H	Water Cupply Flowed Tenks
420	Н	General Building Construction, \$250,000 to \$1,500,000	470	Н	Water Supply Elevated Tanks
425	Ц	General Building Construction, Over \$1,500,000	475	H	water Supply wells
428	Ц	Glass and/or Glazing	480	Ш	Wood, Plastics & Composites - Structural &
429		Hazardous Material Removal		_	Architectural
430		Heating, Ventilating and Air Conditioning (HVAC)	499		Other
433		Insulation - Thermal			
435		Masonry/Tuck pointing			
State	e of	Wisconsin Certifications			
1		Class 5 Blaster - Blasting Operations and Activities 2500 feet	and cl	osei	r to inhabited buildings for quarries, open pits and
	_	road cuts.			
2		Class 6 Blaster - Blasting Operations and Activities 2500 feet	and cl	osei	r to inhabited buildings for trenches, site
		excavations basements underwater demolition underground	exca	atic	ons, or structures 15 feet or less in height.
3		Class 7 Blaster - Blasting Operations and Activities for structure	res are	ate	r than 15 ' in height bridges towers and any of
0	Ц	the objects or purposes listed as "Class 5 Blaster or Class 6 B	laster'	,	r than to in hoight, bhagos, towers, and any or
4		Petroleum Above/Below Ground Storage Tank Removal and L	netalla	tion	(Attach conies of State Certifications)
+	H	Hezerdeue Meteriel Demouel (Contractor to be certified for as	hostos		d load abatement nor the Wisconsin Department
J	Ц	of Health Services Achestes and Lead Service (ASLS)) Services	the fel		ng link for application:
		or meanin Services, Aspesios and Lead Section (A&LS).) See	ule IOI	IUWI	ng link for application.
		www.ans.wisconsin.gov/Aspestos/Cert. State of Wisconsin Pe	norma	SOL	e of Aspestos Adatement Certificate must de
0		allached.	lorlean	00	administered by the International Casiaty of
o	Ц	Certification number as a Certified Arborist or Certified Tree W	orker	as a	administered by the international Society of
7		Arboricuiture			the the conditionalism in the content of the form
1	11	Pesucide application (Certification for Commercial Applicator H	-or Hir	ew	un me ceruncation in the category of turt and

- I estudie application (centification for confinencial Application For Hilfe landscape (3.0) and possess a current license issued by the DATCP)
   ☐ State of Wisconsin Master Plumbers License.
- 8

#### **SECTION B: PROPOSAL**

# Please refer to the Bid Express Website at <u>https://bidexpress.com</u> look up contract number and go to Section B: Proposal Page

You can access all City of Madison bid solicitations for FREE at www.bidexpress.com

Click on the "Register for Free" button and follow the instructions to register your company and yourself. You will be asked for a payment subscription preference, since you may wish to bid online someday. Simply choose the method to pay on a 'per bid' basis. This requires no payment until / unless you actually bid online. You can also choose the monthly subscription plan at this time. You will, however, be asked to provide payment information. Remember, you can change your preference at anytime. You will then be able to complete your free registration and have full access to the site. Your free access does not require completion of the 'Digital ID' process, so you will have instant access for viewing and downloading. To be prepared in case you ever do wish to bid online, you may wish to establish your digital ID also, since you cannot bid without a Digital ID.

If you have any problems with the free registration process, you can call the bidexpress help team, toll free at 1-888-352-2439 (option 1, option1).

#### SECTION C: DISADVANTAGED BUSINESS ENTERPRISE Instructions to Bidders City of Madison DBE Program Information

#### Disadvantaged Business Enterprise (DBE) Program Information

This project anticipates financing in whole or in part by the Wisconsin Department of Natural Resources (DNR) through the Clean Water Fund Program (CWFP) or the Safe Drinking Water Loan Program (SDWLP). The City of Madison and all Contractors on this project must make good faith efforts to utilize DBEs. The Wisconsin DNR provides a Contract Packet for DBE compliance which contains information for compliance with the EPA's DBE regulations and DBE program policies.

The DBE Compliance packet, and copies of required forms are available for reference at: https://dnr.wi.gov/Aid/documents/EIF/Guide/DBE.html

Additional questions regarding the DBE Program provisions of this Contract, including the attached Environmental Improvement Fund (EIF) DBE Good Faith Certification forms and the DBE Subcontractor Utilization forms, should be directed to:

Tracy Lomax, Affirmative Action Division Manager, City Civil Rights Department, at (608) 266-6510, or by email MGombar@cityofmadison.com

– OR –

Adam Wiederhoeft, PE, Design & Construction Engineer, Madison Water Utility, at (608) 266-9121, or by email at awiederhoeft@madisonwater.org

A copy of the complete City of Madison Disadvantaged Business Enterprise Program and/or DBE Directory may be obtained by calling the City Civil Rights Department at (608) 267-8759, or online at: https://wisconsindot.gov/Pages/doing-bus/civil-rights/dbe/certified-firms.aspx.

#### 2.1 Program Overview and Requirements

The City of Madison, in awarding prime contracts, and the primary contractor, in awarding subcontractors, are required to make a good faith effort to achieve a combined minimum goal of 8% participation for DBE utilization. This procurement will be subject to regulations contained in NR162, Wisconsin Administrative Code and appropriate State Statutes. Any contract awarded under this Invitation to Bid must demonstrate positive good faith efforts to utilize disadvantaged business enterprises (DBE). The City of Madison encourages DBE, including qualifying womenowned business enterprises (WBE) and minority-owned business enterprises (MBE), to submit Bid Proposals.

Failure to comply could result in the reduction in loan eligibility and/or could result in the contract being awarded to the lowest bidder demonstrating a positive effort to utilize women, minority, and small businesses.

The Contractor shall demonstrate positive efforts to utilize disadvantaged business enterprises (DBE). The Contractor's documentation regarding positive effort to utilize DBE shall be submitted with the Bid. Refer to the following sections for submittal requirements. Utilize the forms enclosed therein to demonstrate good faith effort and DBE utilization. Completed forms must be included with the bid documents submitted at the time of Bid Opening.

Bidders may contact prospective DBE on the Wisconsin Unified Certification Program Eligibility Directory to solicit bids from these firms (available on the Wisconsin Department of Transportation's website: <u>https://wisconsindot.gov/Pages/doing-bus/civil-rights/dbe/certified-firms.aspx</u>).

For contractors utilizing DBE the appropriate form(s) must be submitted with the Bid to document the DBE subcontractors to be used in the Work.

Contractors are strongly encouraged to submit an advertisement to an industrial trade publication or regional newspaper to meet the good faith efforts required.

#### 2.2 Good Faith Efforts

Prime contractors and subcontractors participating in a CWFP or SDWLP funded project must also make good faith efforts whenever they subcontract for construction work, equipment, raw materials, or supplies. The Environmental Protection Agency (EPA) identifies Six Good Faith Efforts which are required to ensure that all DBEs have the opportunity to compete for procurements funded in whole or part by EPA financial assistance dollars. In order to demonstrate a good faith effort, the recipient and the prime contractor must, at a minimum, fulfill the following six (6) affirmative steps:

1. Include qualified DBEs on solicitation lists.

2. Assure that potential DBEs are solicited whenever they are potential sources.

3. Divide scope of work (total requirements), when economically feasible, into smaller tasks or quantities to permit maximum participation of DBEs.

4. Establish delivery schedules (for projects where the requirements of the work allow) that will encourage participation by DBEs.

5. Use the services and assistance of the following, as appropriate:

- Small Business Administration https://www.sba.gov/
- Minority Business Development Agency <a href="https://www.mbda.gov/">https://www.mbda.gov/</a>
- U.S. Department of Commerce https://www.commerce.gov/
- See the List of Certified DBEs for agencies in Wisconsin and bordering states providing similar support. <u>https://dnr.wi.gov/Aid/documents/EIF/Guide/MBElist.html</u>

6. If the prime contractor awards contracts/procurements, require subcontractors to take the affirmative steps above.

#### 2.3 Solicitation Requirements

To make a good faith effort when subcontracting, a Prime Contractor should advertise for subcontractors with an ad that includes a statement such as, "An 8% DBE participation goal is set for this project. DBEs are encouraged to submit proposals." If just one advertisement is published for all areas of work that may be subcontracted, it should indicate those types of work that could be subcontracted.

The advertisement(s) should appear in an industry trade publication and/or the official newspaper of public record for the municipality to effectively maximize the effectiveness of the effort.

The Prime Contractor shall supply a copy of the advertisement to the Engineer upon award of the Contract, or whenever solicitation occurs beyond the time of the bid submittal. A copy of the advertisement is not required as component of the Prime Contractor's bid submittal or award of the Contract.

Prime Contractors are required to contact DBEs on a Unified Certification Program (UCP) List to solicit bids from these firms (e.g., firms registered in the WisDOT UCP, <u>https://wisconsindot.gov/Pages/doing-bus/civil-rights/dbe/certified-firms.aspx</u>). Document all the contacts, using Form 8700-294A, the DBE Contacts Worksheet and submit the form with the bid,

and subsequently, to the Engineer, whenever solicitation occurs beyond the time of the bid submittal.

In addition to Form 8700-294A documenting DBE solicitation efforts, the DBE Program Subcontractor Utilization Form (EPA Form 6100-4) must be completed for all DBEs selected and/or intended for utilization on the project, including an estimated dollar value of their subcontract. The total subcontract values of eligible DBE subcontractors will determine whether the 8% utilization goal has been met. Submit the completed and signed form(s) with the bid, and subsequently, to the Engineer, whenever additional DBE utilization occurs beyond the time of the bid submittal.

Additional solicitation steps are identified and provided for reference on Form 8700-294, DBE Good Faith Certification Form. This form is not required for submittal by the Prime Contractor.

#### 2.4 Required Submittals by Bidder / Prime Contractor

The following forms and solicitation documentation materials must be completed and submitted with the bid in order to be considered eligible for award of the Contract.

#### 1) DNR Form 8700-294A

The Environmental Improvement Fund (EIF) DBE Contacts Worksheet

#### 2) EPA Form 6100-4

The DBE Program Subcontractor Utilization Form captures the prime's intended use of an identified DBE subcontractor, and the estimated dollar amount of the subcontract.

#### 2.5 Additional Solicitation Information

- 1) **Example Contractor's Advertisement Soliciting DBE Proposals** A sample ad format is provided for reference.
- 2) DNR Form 8700-294 (not required for submittal by the Prime Contractor) The DBE Good Faith Certification Form provides additional solicitation steps, included for reference purposes. This form is not required for submittal by the Prime Contractor.

#### 2.6 Contract Administration Requirements

Upon award and through the completion of contract, the following provisions are required to prevent unfair practices that adversely affect DBEs. Those provisions are as follows:

- 1) The Prime Contractor shall pay its subcontractor for satisfactory performance no later than 30 days from the Prime Contractor's receipt of payment from the City of Madison.
- 2) The City of Madison, through the Affirmative Action Division Manager and Engineer, must be notified in writing by its Prime Contractor prior to any termination of a DBE subcontractor for convenience by the Prime Contractor.
- 3) If a DBE subcontractor fails to complete work under the subcontract for any reason, the Prime Contractor is required to employ the six good faith efforts if soliciting a replacement subcontractor.
- 4) The Prime Contractor shall employ the six good faith efforts even if the Prime Contractor has achieved its fair share objectives for the project.

#### 2.7 Federal Equivalency Requirements

This project is being financed in whole or in part by the Wisconsin Department of Natural Resources through the Clean Water Fund Program (CWFP) or the Safe Drinking Water Loan Program (SDWLP). This project is subsequently designated as Federal Equivalency and must comply with the following federal laws and all applicable state and federal laws, rules, and regulations and must ensure that their contractor(s) also comply with these laws, rules, and regulations.

- Title VI of the Civil Rights Act of 1964 (P.L 88-352), the Rehabilitation Act of 1973 (P.L. 93-1123, 87 Stat. 355, 29 U.S.C. Sec. 794), the Older Americans Amendments of 1975 (P.L. 94-135 Sec. 303, 89 Stat. 713, 728, 42 U.S.C. Sec. 6102), and subsequent regulations ensure access to facilities or programs regardless of race, color, national origin, sex, age, or handicap.
- 2) Executive Order 11246, as amended by Executive Orders 11375 and 12086 and subsequent regulations, prohibits employment discrimination on the basis of race, color, religion, sex, or national origin. Inclusion of the seven clauses in Section 202 of E.O. 11246 as amended by E.O. 11375 and 12086 are required in all project related contracts and subcontracts for municipalities over 3,300 population.
- 3) Executive Orders 11625, 12138, and 12432; 40 CFR part 33; Section 129 of P.L. 100-590 Small Businesses Reauthorization & Amendment Act of 1988; Public Law 102-389 (42 USC. 437d); a 1993 appropriations act ("EPA's 8% statute"); and Public Law 101-549, Title X of the Clean Air Acts Amendments of 1990 (42 USC. 7601 note) ("EPA's 10% statute") encourage recipients to award construction, supply, and professional service contracts to minority and women's business enterprises (MBE/WBE) and small businesses and require recipients to utilize affirmative steps in procurement.
- 4) 40 CFR Part 33 Participation by Disadvantaged Business Enterprises in Procurement under Environmental Protection Agency (EPA) Financial Assistance Agreements sets forth a narrowly tailored EPA program to serve the compelling government interest of remedying past and current racial discrimination through agency-wide DBE procurement objectives.
- 5) Executive Order 12549, 3 CFR, 189; and 40 CFR Part 32, Subparts B and C, prohibit entering into contracts or subcontracts with individuals or businesses who are debarred or suspended. Borrowers are required to check the status of all contractors (construction and professional services) and must require contractors to check the status of subcontractors for contracts expected to be equal to or over \$25,000 via this Internet address: http://epls.arnet.gov/.
- 6) Executive Order 13202, as amended by Executive Order 13208, does not allow bid specifications, project agreements, or other controlling agreements to require or prohibit bidders, contractors, or subcontractors to enter into or to adhere to project labor agreements.
- 7) Section 513 of the Federal Water Pollution Control Act (33 USC 1372) or Section 1450(e) of the Safe Drinking Water Act (42 USC 300j-9(e)), as applicable, requires that all laborers and mechanics employed by contractors and subcontractors on projects funded directly by or assisted in whole or in part by and through the Federal Government pursuant to this Act shall be paid wages at rates not less than those prevailing on projects of a character similar in the locality as determined by the Secretary of Labor in accordance with subchapter IV of chapter 31 of title 40, United States Code. With respect to the labor standards specified in this section, the Secretary of Labor has the authority and functions set forth in Reorganization Plan Numbered 14 of 1950 (64 Stat. 1267; 5 USC. App.) and section 3145 of title 40, United State Code.

## SAMPLE AD FORMAT

ATTENTION WBE/MBE/DBE SUBCONTRACTORS & SUPPLIERS REQUEST FOR PROPOSALS (PROJECT NAME)									
<u>(Name of Company)</u> is seeking proposals for the following disciplines:									
- Description (optional) subcontract - Description (optional) subcontract - Description (optional) subcontract - Description (optional)									
Disadvantaged Business Enterprises (DBEs) are encouraged to submit proposals. An 8% DBE participation goal has been established for this project. Proposals must be received by <u>(Date &amp; Time)</u> .									
For information regarding specific jobs and any assistance you may need, please contact our office.									
contact our office. Company Name Address City, State zip Phone Number Email address EEO Employer									

State of Wisconsin Department of Natural Resources Bureau of Community Financial Assistance 101 S. Webster St., PO Box 7921 Madison WI 53707-7921 Phone No. (608) 266-7555 FAX (608) 267-0496 website: dnr.wi.gov/org/caer/cfa/cfindex.html

Project Manager Signature

#### Environmental Improvement Fund (EIF) Disadvantaged Business Enterprise (DBE) Good Faith Certification

Date Review Completed

Form 8700-294 (R 8/10)

	<b>~ ~</b>					
No this Dis do	otice: Under ss. NR 162.09(3) s form, to verify that it has cor sadvantaged Business Enterp cumentation regarding DBE s scribed in s. NR 162.09(3)(b)	and NR 166.12(4)(b), Wi nplied with requirements r rises (DBEs). The Depart olicitation or utilization. F or s. NR 166.12(4), Wis. /	s. Adm. Code, a municij regarding solicitation of i ment will not complete a ailure to provide informa Adm. Code.	pality is required to pl minority-and women- a financial assistance ation requested, or ma	rovide complete informatio business enterprises (MBI agreement unless the mu ake a good faith effort, ma	n, as requested on Ξ/WBEs) and other nicipality submits y result in sanctions
Pe rec	rsonally identifiable information questers as required by Wisco	n provided on this form w nsin Open Records law [٩	vill be used to review par ss. 19.31 - 19.39, Wis. S	ticipation in a project stats.].	and may also be made av	/ailable to
Ch	neck applicable program:	Safe Drinking Wa	ter Loan Program	Clean Wat	er Fund Program	
1.	Project Information					
1.				2.1		$\mathbf{V}$
3.	Name of Authorized Repre	sentative (Print or Type		4.Title of Authoriz	ed Representative (Prin	t or Type)
	Good Faith Effort					
1.	Are any DBEs performing utilized.	any type of work on this	project? If yes, attac	th EPA Form 6100-	4 for each DBE	Yes No
2.	Did your municipality eithe a. Contact DBEs include OR	r: on the Unified Certifica	ation Program List (e.s	g., WisDOT UCP) v	when soliciting bids?	Yes
	b. Publish an advertisem submit bids?	ent in the official newsp	aper of record that inc	luded language en	couraging DBEs to	
3.	Did each primary contractor a. Contact DBEs included OR	or either: ≱on the Unified Certific	ation Program List (e.e.	R., WISDOT UCP) W	vhen soliciting bids?	Yes No
	b. Publish an advertiseme language encouraging	ent in an industry trade DBEs to submit propos	publication and/or the als?	official newspaper	of record that included	
4.	Did your municipality, your tasks and packages to per	primary engineer, and/ mit maximum utilization	or primary contractor of DBEs?	divide the total sco	pe of work into smaller	
5.	Did your municipality, your DBEs to compete for contr	primary engineer, and/ acts or subcontracts?	or primary contractor	establish delivery s	chedules that enabled	
6.	Did your municipality, your (obtain lists of certified dis Wisconsin Department of	primary engineer, and advantaged businesses Fransportation or the Sr	or primary contractor or request other assis nall Business Adminis	use the disadvanta stance) of agencies tration?	ged business services such as the	Yes No
7.	Were solicited DBEs provi	ded a reasonable amou	nt of time to respond	to requests for bids	?	
8.	If you answered "No" to an answer "Yes" to that quest	iy of the questions in nu ion. Attach an additiona	Imbers II.1-II 7 above, Il sheet of paper if extra I	provide justification a space is required	n or an explanation of wl	ny you could not
	<b>S</b> %					
Mu	inicipal Certification					
l ce	ertify that, to the best of my	knowledge, the informa	tion provided on this f	orm is true, accurat	te and complete.	
Sig	nature of Authorized Repre	esentative		Dat	e Signed	<u>.</u>
		DO NOT WR	ITE BELOW THIS LIN	E - DNR USE ONLY		· · · ·
a.	Is form filled out completely?		Yes 🔲	No		
b.	Did authorized representative	sign the form?	Yes	No		
b.	Are submitted justifications a	nd explanations acceptable	e? Yes I	No NA		

#### SECTION D: SPECIAL PROVISIONS

#### FELLAND RESERVOIR BOOSTER PUMP INSTALL

#### MILKY WAY RESERVOIR VALVE INSTALL

#### CONTRACT NO. 9336

It is the intent of these Special Provisions to set forth the final contractual intent as to the matter involved and shall prevail over the Standard Specifications and plans whenever in conflict therewith. In order that comparisons between the Special Provisions can be readily made, the numbering system for the Special Provisions is equivalent to that of the Specifications.

Whenever in these Specifications the term "Standard Specifications" appears, it shall be taken to refer to the City of Madison Standard Specifications for Public Works Construction and Supplements thereto.

#### SECTION 102.11 BEST VALUE CONTRACTING

This Contract shall be considered a Best Value Contract if the Contractor's bid is equal to or greater than \$74,000 for a single trade contract; or equal to or greater than \$360,500 for a multi-trade contract pursuant to MGO 33.07(7).

Work shall begin after any pre-construction submittals are approved and the start work letter is received. Submit any proposed construction schedules prior to mobilization.

Work shall begin at Felland Reservoir 229 no later than November 15, 2023 and shall be completed within 30 calendar days.

Work shall begin at Milky Way Reservoir 225 no later than November 15, 2023 and shall be completed within 30 calendar days.

Work dates are set based on the most recent information for the materials manufacture and delivery dates for each reservoir site, and may be adjusted as mutually agreed if those dates change according to the manufacturer.

#### BID ITEM 90000 FELLAND RESERVOIR (229)

<u>Description</u>: Complete all of the required construction and installation of all building components related to Reservoir 229, including the turn-in of all deliverables as outlined in the plans and specifications.

<u>Method of Measurement</u>: Measured as a Lump Sum of the required construction and installations described in the plans and specifications.

#### BID ITEM 90001 MILKY WAY RESERVOIR (225)

<u>Description</u>: Complete all of the required construction and installation of all building components related to Reservoir 225, including the turn-in of all deliverables as outlined in the plans and specifications.

<u>Method of Measurement</u>: Measured as a Lump Sum of the required construction and installations described in the plans and specifications.

[Setting plans and specs on nest pages]



#### **RESERVOIR 229**

#### Encompass 2.0 - 22.3.0

# **General Arrangement Drawing**



Dimensions may vary ± 1/2" (13mm) due to normal manufacturing tolerances.

Discharge and suction flanges - ANSI Standard flat face.

a faile and a state		Pump Data	
Pump series	1800	Power series	5
Model	1820	Discharge size	8.00 in
Size	8"1824B	Suction size	10.00 in
Flow	2,100.0 USgpm	Impeller diameter	15.75 in
Head	94.00 ft	Pressure rating	250.0 psi
RPM	1180 rpm	Temperature rating	68.00 deg F
Rotation	Right	Connection suc/disc	125#/125#
Paint	Standard	Base type	Steel Base
Liquid type	Water	Coupling type	Rubber-in-shear
		Motor Data	
Horsepower	75.00 hp	-	-
Phase	3	Efficiency (%)	94.5
Hertz	60 Hz	Rating	premium
Volte	230/460	Enclosure	ODP
RDM	1200 rpm	Manufacturer	WEG
Frame	405T	Wanulacturer	T WEG
	4		
in de la company	Pump Ma	terials of Construction	
Pump materia	Bronze fitted	Shaft	Steel, AISI C1045
Casing	Cast iron, ASTM A48	Shaft sleeve	Stainless steel, AISI 31
Casing wear r	ingStainless Steel, AISI	416 Gland	*
Impeller	Low zinc Silicon Bron	nze, ASSEENINB 55984	Mechanical
Impeller wear	r ng16 stainless steel	Sealing material	-
Flush lines	1/4" Stainless Steel (	316) Tubing, from volute	to stuffing boxes
a farmer	Est	timated Weights	
Pump	865.0 lb		
Driver	1,121.0 lb		
Base type	270.0 lb		×
Coupling	60.00 lb		
Total	2,378.1 lb		
Additional O	ptions		
Scotchkote bo	onded casing		
	indea eachig		
-			
-			
-			
-			
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-		lote Information	
- Customer		uote Information	
- - Customer	Qu LW Allen	uote Information	
- - Customer Customer que	Qt LW Allen Dte 1770293		
- - Customer Job name	Qt LW Allen Dte 1770293 Madison Wate	uote Information r - Felland Reservoir	
- Customer Customer quo Job name Market	Qu LW Allen ote 1770293 Madison Wate Municipal	r - Felland Reservoir	
- Customer Customer quo Job name Market	LW Allen bte 1770293 Madison Wate Municipal	r - Felland Reservoir	001
- Customer Customer quo Job name Market	LW Allen bte 1770293 Madison Wate Municipal PENTAIR	r - Felland Reservoir Quote item Quote date	001 16 Sep 2022

# Dimensional Data – 1800 Horizontal Split Case Pumps









	PUMP	DISCH.	SUCT.	POWER SERIES	A	В	D	E	G	Н	0	R	S	U	v	W	x	Z	AA	AB	AC	AD	AW	AX	CP	YY
ł					12	14-1/2	16-1/2	5	1-1/4	7/8	26- 21/32	6	7-1/2	1-3/4	4-1/8	20- 7/16	15	7-1/2	2-7/8	3/8	3/16	14- 7/16			36- 3/4	17
	6" 1823HH	6	8	5A	(305)	(368)	(351)	(127)	(32)	(22)	(609)	(152)	(191)	(44)	(105)	(519)	(381)	(191)	(73)	(10)	(5)	(367)			(933)	(432)
Ì	01 1007			r.	12	14	13-1/2	5	1	7/8	24-7/8	6	6-3/4	1-3/4	4	18	14-1/4	6-3/4	2-7/8	3/8	3/16	12	-	3/4	32	16- 3/4
	6 1823	Ь	8	5	(305)	(356)	(343)	(127)	(25)	(22)	(632)	(152)	(171)	(44)	(102)	(457)	(362)	(171)	(73)	(10)	(5)	(305)		(19)	(813)	(425)
	C" 100/	6	0	5	12	14	14-3/4	5	3/4	7/8	27-1/4	6	8	1-3/4	4	18	16	8	2-7/8	3/8	3/16	12		3/4	32	18
	0 1824	0	0	5	(305)	(356)	(375)	(127)	(19)	(22)	(692)	(152)	(203)	(44)	(102)	(457)	(406)	(203)	(73)	(10)	(5)	(305)		(19)	(813)	(457)
	6" 1025	6	8	5	12	14	14-3/4	5	1	7/8	27-3/4	6.	8	1-3/4	4	18	15- 3/4	8	2-7/8	3/8	3/16	12	-	3/4	32	18
	0 1023	0	0	5	(305)	(356)	(375)	(127)	(25)	(22)	(705)	(152)	(203)	(44)	(102)	(457)	(400)	(203)	(73)	(10)	(5)	(305)		(19)	(813)	(457)
	0" 1000	0	10	5	12	14	14-3/4	5	1-1/4	7/8	26-3/8	6	8	1-3/4	4	18	17	9	2-7/8	3/8	3/16	12	1-3/4	2	32	17-3/4
	0 1022	0	10	3	(305)	(356)	(375)	(127)	(32)	(22)	(670)	(152)	(203)	(44)	(102)	(457)	(432)	(229)	(73)	(10)	(5)	(305)	(44)	(51)	(813)	(451)
	8" 1823	8	10	5	12	14	14-3/4	5	1-1/4	7/8	26-5/8	6	8	1-3/4	4	18	17	9	2-7/8	3/8	3/16	12	1-3/4	2	32	17-3/4
	0 1023	Ű	10	J	(305)	(356)	(375)	(127)	(32)	(22)	(676)	(152)	(203)	(44)	(102)	(457)	(432)	(229)	(73)	(10)	(5)	(305)	(44)	(51)	(813)	(451)
	8" 1824	8	10	5	12	14	14-3/4	5	1-1/4	7/8	27-1/8	6	8	1-3/4	4	18	17	8	2-7/8	3/8	3/16	12	3/4	2	32	17-3/4
	0 1024		10	Ű	(305)	(356)	(375)	(127)	(32)	(22)	(689)	(152)	(203)	(44)	(102)	(457)	(432)	(203)	(73)	(10)	-(5)	(305)	(19)	(51)	(813)	(451)
	8" 1825	8	10	6B	20	17	18-1/2	9	1	7/8	32-1/2	7-1/2	9-1/2	2-1/8	5-7/16	21-7/8	18	9-1/2	4-3/4	1/2	1/4	3/8	-	-	38	21
					(508)	(432)	(470)	(229)	(25)	(22)	(826)	(191)	(241)	(54)	(138)	(556)	(457)	(241)	(121)	(13)	(6)	(365)			(965)	(533)
	10" 1822B	10	12	6B	15	22	23	6-1/2	1	7/8	35-1/2	10	12	2-1/8	5-7/16	21-7/8	16	12	4-3/4	1/2	1/4	11-7/8	2	-	38	19
	10 IOLED				(381)	(559)	(584)	(165)	(25)	(22)	(902)	(254)	(305)	(54)	(138)	(556)	(406)	(305)	(121)	(13)	(6)	(302)		-	(965)	(483)
	10" 1823B&C	10	12	6B	15	22	25	6-1/2	1	7/8	38-1/2	10	13-1/2	2-1/8	5-7/16	21-7/8	17	13-1/2	4-3/4	1/2	1/4	11-7/8	-	-	38	20
					(381)	(559)	(635)	(165)	(25)	(22)	(978)	(254)	(343)	(54)	(138)	(556)	(432)	(343)	(121)	(13)	(6)	(302)			(965)	(508)
	10" 1824	10	12	6B	15	22	25	6-1/2	1	7/8	39-1/2	10	13-1/2	2-1/8	5-7/16	21-7/8	18	13-1/2	4-3/4	1/2	1/4	11-7/8	-	-	38	22
	1000, 1000,000				(381)	(559)	(635)	(165)	(25)	(22)	(1003)	(254)	(343)	(54)	(138)	(556)	(457)	(343)	(121)	(13)	(6)	(302)	~		(965)	(559)
	10" 1824D	10	12	7A	15	22	25	6-1/2	1-1/4	7/8	40-3/8	10	12-1/4	2-1/8	5-3/4	5/16	20	12-1/4	4-3/4	1/2	1/4	5/16	7	-	15/16	24
					(381)	(559)	(635)	(165)	(32)	(22)	(1026)	(254)	(311)	(54)	(146)	(618)	(508)	(311)	(121)	(13)	(6)	(364)			(1090)	(610)
	8" 1826	8	12	7	15	22	26	6-1/2	1-1/8	7/8	43-7/8	10	15	2-1/2	6-5/8	25-1/4	20	15	5	5/8	5/16	15-1/4	-	-	7/8	25
					(381)	(559)	(660)	(165)	(29)	(22)	(1114)	(254)	(381)	(64)	(168)	(641)	(508)	(381)	(127)	(16)	(8)	(387)	1.11/	0.1/0	(1114)	(005)
	12" 1823B	12	14	7	15	22	24	6-1/2	1	7/8	39	10	15	2-1/2	6-5/8	25-1/4	1/	15	5	5/8	5/16	15-1/4	(70)	2-1/2	7/8	22
					(381)	(559)	(610)	(165)	(25)	(22)	(991)	(254)	(343)	(64)	(168)	(641)	(432)	(381)	(127)	(16)	(8)	(587)	(32)	(04)	(1114)	(009)
	12" 1824	12	14	7	15	22	24	6-1/2	1	7/8	40-1/8	10	15	2-1/2	6-5/8	25-1/4	18	15	5	5/8	5/16	15-1/4	(70)	2-1/2	7/8	20
					(381)	(559)	(610)	(165)	(25)	(22)	(1019)	(254)	(381)	(64)	(168)	(641)	(457)	(381)	(127)	(16)	(8)	(387)	(32)	(04)	43-	(584)
	14" 1824	14	16	7	15	22	29-1/4	6-1/2	(25)	(22)	47-1/2	(254)	(406)	(64)	6-5/8	(641)	(559)	(406)	5 (127)	(16)	(8)	(387)	-	-	7/8 (1114)	(686)
		1	1		1001	10000	11101	11001	1201		1 1 1 1 1 1 1	1.0.0					-									

#### NOTES:

All dimensions in inches (mm). Dimensions may vary ± 3/8" (10). Not for construction purposes unless certified. Discharge and suction flanges - ANSI Standard flat face. STD. 125# FLANGES OPT. 250# FLANGES

PENTAIR FAIRBANKS NIJHUIS



Customer : LW Allen Project name : Madison Water -Felland Reservoir

#### **Customer Technical Offer**

Encompass 2.0 - 22.3.0

		Felland	J Reservoir
ltem Quo	number te number	001 Madison Water - Felland Reservoir	Size / Stages 8"18x4B / Pump speed
Pur	np		
Qty	Description		
1	Series 8"18x4B		
	Pump informatio	n	
	Parameters		
	Impeller Diamete	er Selection Criteria: Impeller diameter calculat	ed from 2100 USgpm and 94 Ft
	Flow: 2100.0 US	S apm	
	Head: 94.0 ft		
	Impeller diamete	er: 15.7500 inches - based on curve data	
	Speed: 1180 RF	PM	
	Pump model: M	odel 1820 - Horizontal, single-stage, split case	pump
	Rotation: Right		
	Paint: Standard		
	Driver		
	Selected Motor	Parameters	
	Power: 75hp		
	Phase: 3		
	Frequency: 60	Hz	
	Voltage: 230/46	60V	
	Enclosure: ODI	NEG	
	Materials of Cor	astruction	
	Pump: 8"1824B	- Split case, Model 1820, NSF 61/372 Certified	1
	Casing: Cast iro	n, ASTM A48	
	Impeller: Low zi	nc Silicon Bronze, ASTM B584	
	Shaft: Steel, AlS	SI C1045	
	Case wear ring:	Stainless Steel, AISI 416	
	Shaft sleeve: St	ainless steel, AISI 316	
	Gland material:	Cast Iron A48	
	Gland hardware	: Gland hardware - standard	5 °F max: Buna-N. Carbon, Ceramic, 18-8 SS
	Pump Ontions	lical Seal, John Chane, Type 21, not water, 22	
	Base: Steel Bas	e. 405T Frame	
	Coupling: Rubbe	er-in-shear coupling, 405T Frame	
	Bearing lubricati	on: None	
	Impeller wear rin	ng: 316 stainless steel	
	Flush lines: 1/4"	Stainless Steel (316) Tubing, from volute to st	uffing boxes
	Abrasive separa	tor: None	
	Flange rating: 1	25 lb. suction, 125 lb. discharge	
	3M Scotchkote	134-fusion bonded casing: 3M Skotchkote 134-	fusion bonded casing



: • :



Configured by: Dorner Company Configured on: 3/30/2022 Printed: 4/24/2022

#### DESCRIPTION

INDUSTRY

#### Industry code

#### DEVICE CHARACTERISTICS

AUMA product Rated output torque [lbs.ft.] Rated output torque [inch.lbs.] Rated output torque [Nm] Approximate weight (lbs.)

#### SERVICE CONDITIONS

Version Operating mode Enclosure protection Color Ambient temperature Nameplates Sealing elements Corrosion protection

#### **ELECTRICAL DATA**

Mains voltage Phase Frequency Type of duty Motor protection

Motor type

#### MOTOR DATA

Motor designation Nominal power (HP) Nominal power (kW) Nominal speed (RPM) Nominal current (FLA) Current approx. Imax. (RTA) Starting current (LRA) COS Capacitor uF

#### Product Configuration (MADISON\_12\_BAW\_SA\_GS)

SAR07.6/GS63.3/AC01.2

Water, Wastewater

Quarter-turn electric actuator 740 8,880 1,003 99

Weather-proof Modulating duty NEMA type 6P AUMA silver-grey (similar to RAL 7037) -30 °C to +70 °C (-22 °F to +158 °F) English - aluminum (US-AL) NBR - Nitrile Butadiene Rubber KS

120 Volts AC 1-Ph 60 Hz S4 - 25% intermittent duty (W-1T-O140) 1Ph-1 thermal switch 140°C N.C., class F insulation, tropicalized winding 1 ph AC TENV motor, type VE/VC/AE/AC with capacitors in motor compartment

VEOR048-4-0,07 1/10 0.07 1,680 3.6 4.6 7 0.82 50

#### **ACTUATOR FEATURES**

SA model Output speed Valve attachment Output drive Torque switches Limit switches Position transm. Turns per stroke Operating time (seconds) Stem protection tube

#### Heater

Motor heater Torque switching Set to close lbs.ft. Set to open lbs.ft. Handwheel Close direction Limit switching Lubricant Electrical connection

#### **GS GEARBOX**

GS model Version 1 Version 2 Reduction ratio i Mechanical adv. Valve coupling Coupling type Explosion protection Mounting position Swing angle Version Valve attachment Housing material Worm wheel material Gearbox input Lubricant GS name plate Enclosure

#### ACTUATOR CONTROLS

AUMATIC version Feedback E2 Max. motor power Motor protection Interface Positioner Input signals Control voltage

SAR 07.6 13 RPM FA10 FA10-B3 Ø=20mm; key width=6mm; key height 6mm (0-M) torque sensing via MWG (0-M) limit sensing via MWG (30.5) MWG absolute encoder for AC 01.2 12.75 turns per stroke at output drive act. 59 Without stem tube, with protective screw plug, thread form G1 1/4" BSPP (22.5) 24 V in combination with controls: 5 W (0) without Setting range 20-45 lbs.ft. 23 23 6.3" (160mm) RH - clockwise (230) 1-500 rev/stroke adjustable with MWG F15 Shell ALVANIA 1029 (S0-000) actuator plug for mounting AM/SEM/AC

GS 63.3 Without Standard 51:1 17.3 Machined valve shaft coupling, bore plus one keyway steel (0) not suitable for potentially explosive atmospheres Position A 92 degrees, adjusted at factory • RR: input shaft clockwise, clockwise rotation of the valve shaft FA12-N according to MSS SP-101 without pilot Cast iron housing GJL-250 • Bronze worm wheel (FA10-EW20) FA10, input shaft Ø=20mm F15 Shell ALVANIA 1029 English - self-adhesive polyester (PET) label (US-E1) IP68-8-Z - max. 26' (8m) head of water, with pointer cover •

#### AC 01.2

MWG magnetic limit/ torque sensor (non-intrusive setting) (B00.01) Contactors for power class A1 (C00.01) thermal switch, automatic reset (D00.01) Parallel I/O Interface (F10.01) Positioner (R00.02) MODE, CLOSE, OPEN, STOP, EMERGENCY • (E00.01) 24 V DC Electronics supply Output aux. voltage Output contacts

**Output signals** 

Local controls

Activ. Bluetooth Indication lights

Face plate Tolerance mains voltage **Electrical connection** Heater Analog input 1 Analog output 1 Analog output 2 Blinker version **Display language** Switch off in CLOSE Switch off in OPEN Self retaining LOCAL Self retaining REMOTE Safety mode **Emergency function** Torque by-pass Mounting position Mounting pos. local controls

#### DRAWINGS

POINT-TO-POINT WIRING DWG OUTPUT DRIVE/MOUNTING FLANGE DWG ACTUATOR DIMENSIONAL DWG

#### **OPERATION MANUALS**

WIRING DIAGRAM LEGEND GEARBOX OPERATION MANUAL DEVICE INTEGRATION MANUAL ACTUATOR OPERATION MANUAL (A10.01) 24 V DC internal • (A30.01) 24 V DC - 100mA (internally powered) (H00.03) 6 output contacts: 6 NO/NC without common 250V AC/5A •

(S00.01) default setting: K1=Fault, K2=End pos. CLOSED, K3=End pos. OPEN, K4=Selector sw. REMOTE, K5=Torque fault CLOSE, K6=Torque fault OPEN (L00.01) selector switch LOCAL-OFF-REMOTE with padlock; push buttons OPEN-STOP-CLOSE-RESET; large graphical LCD with a resolution of 200 x 100 pixels (L90.01) Switched on (L10.02) 1 CLOSED:green, 2 TRQ-CL:blue, 3 TH:yellow, 4 TRQ-OP:violet, 5 OPEN:red, BLUETOOTH:blue (with numbers) • (EN-ES-FR) English-Spanish-French • (A40.01) +/- 10% (SB-080) plug/socket 100mm, 2 x ¾" NPT; 1 x 1 ¼" NPT • (Q00.01) heater 24 V, internal supply • (P20.02) setpoint: 4-20mA (P00.02) Position feedback: 4-20mA (P10.02) Torque feedback: 4-20mA (N00.02) lights illuminated in mid travel (electronic) English (042.01) Limit (043.01) Limit (033.03) In direction OPEN and CLOSE (052.00) OFF (153.01) OFF (140.01) OFF Function not active Position A Position A-1, selector switch at 6 o'clock in relation to base of controls (standard for SA/SQ)

#### <u>TPCA-1B2-1C1-A000TPA01R100-0I1-000</u> <u>SK099241</u> <u>DDS00C211ALAAQ331</u>

Legend for AUMATIC AC 01.2/ACExC 01.2 Part-turn gearboxes GS 50.3 - GS 250.3 Actuator controls AUMATIC AC 01.2/ACExC 01.2 Parallel SA(R) 07.2 - 16.2 with AC 01.2 Parallel Non-intrusive



aum	<b>B</b> ®
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AUMA ACTUATORS, INC.

		FA	10 -	FA48		Ì	x	Ø	A A	T Ø	⊗®	Ø
		$\parallel h$	V			·		<u></u>	Ø	- P	Ø	0
h1		///A 	d2 d3			Ì	8	$\bigotimes$	¢		© ∲	¢ Ø
			d1			4 (1	HOLE PA FA10 —	ATTERN FA16)	8 HOLI (FA25	E PATTERN — FA40)	12 HOLE PATTERN (FA48)	
GEARBOX	FLANGE	14	d2	d3 ( , )				L	SQ.	KEY	RECT. KEY	
MODEL	TYPE	aı	(H8)	± 0.01	(qty.)a4	n	п	MAX.	b	dy max.	b	dy max.
GS50.3	FA10	4.9	3.346	4.00	(4) 3/8–16	0.157	0.63	2.48	3/8	1 7/16	3/8 X 1/4	1 1/2
<b>(5)</b> GS63.3	FA10	4.9	3.346	4.00	(4) 3/8–16	0.157	0.63	2.95	1/2	1 7/8	1/2 X 3/8	2
GS63.3	FA12	5.9	4.134	4.92	(4) 1/2–13	0.157	0.75	3.07	1/2	1 7/8	1/2 X 3/8	2
<b>(5)</b> GS80.3	FA12	5.9	4.134	4.92	(4) 1/2–13	0.157	0.75	3.15	5/8	2 3/8	5/8 X 7/16	2 1/2
GS80.3	FA14	6.9	4.528	5.51	(4) 5/8–11	0.197	0.98	3.54	5/8	2 3/8	5/8 X 7/16	2 1/2
<b>(5)</b> GS100.3	FA14	6.9	4.528	5.51	(4) 5/8–11	0.197	0.98	4.92	3/4	3	3/4 X 1/2	3 1/8
GS100.3	FA16	8.3	5.512	6.50	(4) 3/4-10	0.197	1.26	4.92	3/4	3	3/4 X 1/2	3 1/8
<b>(5)</b> GS125.3	FA16	8.3	5.512	6.50	(4) 3/4–10	0.197	1.26	5.04	7/8	3 3/8	7/8 X 5/8	3 5/8
GS125.3	FA25	11.8	8.858	10.00	(8) 5/8–11	0.197	0.98	5.04	7/8	3 3/8	7/8 X 5/8	3 5/8
GS160.3	FA25	11.8	8.858	10.00	(8) 5/8–11	0.236	1.00	5.24	1	4	1 X 3/4	4 3/16
GS125.3 <b>(5)</b>								6.57	7/8	3 3/8	7/8 X 5/8	3 5/8
GS160.3 <b>(5)</b>	FA30	13.8	9.055	11.75	(8) 3/4–10	0.236	1.26	5.83	1	4	1 X 3/4	4 3/16
GS200.3								6.30	1 1/4	5	1 1/4 X 7/8	5 1/4
GS160.3(5)	<b>FA7</b> E	10.7	10.070	14.00		0.070	4 57	7.50	1	4	$1 \times 3/4$	4 3/16
GS200.3	FAJO	10.5	10.230	14.00	(8) 1-8	0.236	1.57	9.20	1 1/4	5 3/4	1 1/4 A 7/0	51/4
GS200.3 <sup>(5)</sup>								9.00	1 1/4	5 5	1 1/4 X 7/8	5 1/4
(5) GS250.3	FA40	18.7	11.811	16.00	(8) 1 1/4–7	0.393	2.00	9.65	1 1/2	5 3/4	1 1/2 X 1	6
GS250.3 <sup>(5)</sup>	FA48	22.0	14.566	19.01	(12) 1 1/4-7	0.275	2.00	11.33	1 1/2	5 3/4	1 1/2 X 1	6
GS315	FA40	18.7	11.811	16.00	(8) 1 1/2-6 <sup>(4)</sup>	0.393	2.00	9.10	1 3/4	7 1/8	1 3/4 X 1 1/2	7 1/4

Notes:

1. All dimensions are in inches.

2. Unless specified tolerance per ISO 2768-m.

3. FA Flange per MSS STANDARD SP-101 unless otherwise noted.

4. FA40 Thread size 1 1/2-6 not per MSS STANDARD SP-101.

5. Optional FA Mounting Flange.



DIMENSIONS 'b' BASED ON ANSI B17.1 AT MAX. BORE 'dy'



# AWWA BUTTERFLY VALVES (BAW) TEST SPECIFICATION DEZURIK APCO | HILTON

#### **APPLICATION DATA 43.01-4**

Page 1 July, 2012 Supersedes April, 2012

#### SHELL TEST

		TEST PRESSURE - WATER, <u>psi</u> kPa								
VALVE SIZE	DURATION	PRESSURE CLASS								
		<u>25</u> 170	<u>75</u> 520	<u>150</u> 1030	<u>200</u> 1380	<u>250</u> 1720				
<u>3 - 8"</u> 80 - 200mm	1Minute			*						
<u>10 - 20"</u> 250 - 500mm	3 Minutes	<u>50</u> 340	<u>150</u> 1030	<u>300</u> 2070	<u>400</u> 2760	<u>500</u> 3450				
<u>24 - 120"</u> 600 - 3000mm	10 Minutes									

#### SEAT TEST

		TEST PRESSURE - WATER, <u>psi</u> kPa									
VALVE SIZE	DURATION	PRESSURE CLASS									
		<u>25</u> 170	<u>75</u> 520	<u>150</u> 1030	<u>200</u> 1380	<u>250</u> 1720					
<u>3 - 20"</u> 80 - 500mm	5 Minutes	25	75	150	200	250					
<u>24 - 120"</u> 600 - 3000mm	10 Minutes	<u>25</u> 170	520	1030	1380	<u>230</u> 1720					

# BAW FLANGE BOLT STANDARDS

### **APPLICATION DATA 43.01-12**

Page 1 July, 2012 Supersedes November, 2008

#### Class 125 / 150

Valve	Size	Flange 1 (inc	hickness hes)	Thread Size		Tapped H UNC Each	loles, Flange	Through Holes, Each Flange			
Size	mm	BAW	ANSI	*inches	Depth	Quantity	Bolt Length	Diameter	Quantity	Bolt Size	
							*inches			with Nut	
										*inches	
3"	75	0.81	0.75	5/8-11 UNC	n/a	0	n/a	0.75	4	2-3/4	
4"	100	1.00	0.94	5/8-11 UNC	1.06	4	2	0.75	4	2-3/4	
6"	150	1.06	1.00	3/4-10 UNC	1.28	4	2-1/4	0.88	4	3	
8"	200	1.18	1.12	3/4-10 UNC	n/a	0	n/a	0.88	8	3-1/4	
10"	250	1.25	1.19	7/8-9 UNC	1.56	2	2-3/4	1.00	10	3-1/2	
12"	300	1.31	1.25	7/8-9 UNC	1.56	4	2-3/4	1.00	8	3-1/2	
14"	350	1.47	1.38	1-8 UNC	1.56	4	3	1.12	8	4	
16"	400	1.53	1.44	1-8 UNC	1.62	4	3	1.12	12	4	
18"	450	1.65	1.56	1-1/8-7 UNC	1.69	4	3-1/4	1.25	12	4-1/2	
20"	500	1.78	1.69	1-1/8-7 UNC	1.75	4	3	1.25	16	4-3/4	
24"	600	1.97	1.88	1-1/4-7 UNC	2.00	4	3	1.38	16	4-3/4	
30"	750	2.25	2.12	1-1/4-7 UNC	2.09	4	4-1/4	1.38	24	5-3/4	
36"	900	2.50	2.38	1-1/2-6 UNC	2.38	8	4-3/4	1.62	24	6-1/2	
42"	1050	2.75	2.62	1-1/2-6 UNC	2.59	8	5-1/4	1.62	28	7	
48"	1200	2.88	2.75	1-1/2-6 UNC	2.72	8	5-1/2	1.62	36	7-1/4	
54"	1350	3.12	3.00	1-3/4-5 UNC	3.00	8	6	2.00	36	8	
60"	1500	3.25	3.12	1-3/4-5 UNC	3.12	8	6-1/4	2.00	44	8-1/2	
66"	1650	3.50	3.38	1-3/4-5 UNC	3.38	8	6-3/4	2.00	44	9	
72"	1800	3.62	3.50	1-3/4-5 UNC	3.50	8	7	2.00	52	9-1/4	

#### Class 250

Valve	Size	Flange T (incl	hickness hes)	Thread Size	I	Tapped H JNC Each I	oles, <sup>-</sup> lange	Through Holes, Each Flange			
Size	mm	BAW	ANSI	*inches	Depth	Quantity	Bolt Length	Diameter	Quantity	Bolt Size	
							*inches			with Nut	
			/	2			1			*inches	
3"	75	1.19	1.13	3/4-10 UNC	1.19	4	2.1/4	0.88	4	3-1/4	
4"	100	1.31	1.25	3/4-10 UNC	1.19	4	2.114	0.88	4	3-1/2	
6"	150	1.50	1.44	3/4-10-UNC	1.19	4	2-1/2	0.88	8	4	
8"	200	1.69	1.63	7/8-9 UNC	1.44	A	3	1.00	8	4-1/4	
10"	250	1.97	1.88	1-8 UNC	1.75	4	3-1/2	1.13	12	5	
12"	300	2.09	2.00	1-1/8-7 UNC	1.75	4	3-3/4	1.25	12	5-1/4	
14"	350	2.25	2.13	1-1/8-7 UNC	2.00	4	4	1.25	16	5-1/2	
16"	400	2.38	2.25	1 -1/4-7UNC	2.00	4	4	1.38	16	5-3/4	
18"	450	2.50	2.38	1-1/4-7UNC	1.69	4	4	1.38	20	6-1/4	
20"	500	2.63	2.50	1 -1/4-7UNC	2.55	4	4-3/4	1.38	20	6-1/2	
24"	600	2.91	2.75	1-1/2-6 UNC	2.00	4	4-3/4	1.63	20	7	
30"	750	3.13	3.00	1-3/4-5 UNC	2.38	4	5-1/4	2.00	24	7-1/2	
36"	900	3.50	3.38	2-4-1/2 UNC	2.64	8	6	2.25	24	8-1/2	
42"	1050	2.81	3.69	2-4-1/2 UNC	2.64	8	6	2.25	28	9	
48"	1200	4.13	4.00	2-4-1/2 UNC	2.75	8	6-1/2	2.25	32	9-3/4	

\* Bolt length based on ANSI Class 125 and 250 mating flange thickness, 1/8" gasket thickness and no washers.

#### FLANGE BOLT TORQUE GUIDELINES

DeZURIK

APC) | HILTON

BZ

#### Pressure: 150 psi

WEB DATA 10.03-2 July, 2012 Supersedes January, 2011

Nominal	Flange	Bolting	80 Dur	ometer Rubber	Gasket	Compressed	Non-asbestos	Hard Gasket
Valve	Number	Flange	Recommended	Bolt Torque	Bolt Torque	Recommended	Bolt Torque	Bolt Torque
Size	of Bolts	Bolt Size	Bolt Load	Non-lubricated	Lubricated	Bolt Load	Non-lubricated	Lubricated
3	4	5/8 x 11	1,250	31	10	4,500	112	36
4	8	5/8 x 11	1,020	24	8	3,980	94	29
6	8	3/4 x 10	1,580	45	14	4,810	136	42
8	8	3/4 x 10	2,450	69	22	6,860	193	60
10	12	7/8 x 9	2,390	80	26	6,210	209	68
12	12	7/8 x 9	3,500	118	39	9,570	321	105
14	12	1 - 8	3,650	146	46	11,700	468	147
16	16	1 - 8	3,550	142	44	11,300	453	142
18	16	1-1/8 x 7	3,950	181	60	10,600	486	159
20	20	1-1/8 x 7	3,840	177	58	10,000	461	151
24	20	1-1/4 x 7	5,320	272	89	13,000	666	218
30	28	1-1/4 x 7	5,710	292	96	13,000	662	217
36	32	1-1/2 x 6	6,980	445	140	14,900	950	298
42	36	1-1/2 x 6	8,390	535	168	17,700	1,130	354
48	44	1-1/2 x 6	8,820	563	177	17,900	1,140	358
54	44	1-3/4 x 5	12,600	933	293	21,600	1,600	503
60	52	1-3/4 x 5	11,300	847	266	21,700	1,620	507
66	52	1-3/4 x 5	13,800	1,020	321	26,200	1,950	611
72	60	1-3/4 x 5	14,100	1,050	329	26,300	1,950	613
78	64	2 X 4.5	15,300	1,320	433	27,300	2,370	775
84	64	2 X 4.5	17,600	1,530	500	31,100	2,700	882
90	68	2-1/4 X 4.5	18,800	1,800	565	32,100	3,100	963
96	68	2-1/4 X 4.5	21,300	2,000	640	35,900	3,400	1,080
102	72	2-1/2 X 4	22,200	2,400	788	35,000	3,800	1,240
108	72	2-1/2 X 4	24,700	2,700	876	37,900	4,100	1,340
114	76	2-3/4 X 4	25,600	3,100	1,000	36,900	4,400	1,440
120	76	2-3/4 X 4	28,100	3,400	1,100	38,800	4,600	1,510

Note: The Bolt Loads are given in lbs, and the Bolt Torques are given in ft-lbs. Minimum torgue to achieve gasket seal.

#### RUBBER IDENTIFICATION IN ORDER BY RS#



#### APPLICATION DATA 10.60-5B July, 2012 Supersedes March, 2010

RS #	ASTM	DeZURIK	Trade	Other	Products
RS-16	CR	Chloroprene	Neoprene	Polychloroprene	(0.5"-6") PEC, (24"-36") BRS, (14"-36") KGS & KGL
<b>RS-17</b>	CR	Chloroprene	Neoprene	Polychloroprene	(8" & larger) PEC
RS-24	NBR	Acrylonitrile-Butadiene	Hycar, Krynac, NIPOL	Buna-N, Nitrile	(0.5"-6") PEC
RS-25	NBR	Acrylonitrile-Butadiene	Hycar, Krynac, NIPOL	Buna-N, Nitrile	(8" & larger) PEC
RS-26	NBR	Acrylonitrile-Butadiene	Hycar, Krynac, NIPOL	Buna-N, Nitrile	(4"-6") PEC, (24"-36") BRS, (14"-36") KGS & KGL
<b>RS-46</b>	CSM	Chlorosulfonated Polvethylene	Hypalon		(8" & larger) PEC
RS-47	CSM	Chlorosulfonated Polyethylene	Hypalon		(0.5"-6") PEC, BRS, (14"-36") KGS & KGL
RS-48	FKM	Fluoro Rubber	Viton A, Fluorel	Fluorocarbon	(0.5"-6") PEC, (14"-36") KGS & KGL
<b>RS-49</b>	XNBR	Carboxylic Acrylonitrile-Butadiene	NIPOL		(2"-20") BRS
<b>RS-50</b>	CR	Chloroprene	Neoprene	Polychloroprene	(2"-20") BRS
<b>RS-53</b>	NR	Natural Hard Rubber	Duro Micro	Natural Rubber	3" & larger PEC (body lining) (purc)
RS-54	FKM	Fluoro Rubber	Viton A, Fluorel	Fluorocarbon	(24"-36") BRS
RS-55	CIIR	Chloro-Isobutylene-Isoprene	Chlorobutyl		(0.5"-6") PEC
RS-56	CIIR	Chloro-Isobutylene-Isoprene	Chlorobutyl		(8" & larger) PEC
<b>RS-58</b>	FKM	Fluoro Rubber	Viton A, Fluorel	Fluorocarbon	(8" & larger) PEC
<b>RS-59</b>	CRW	Off White Chloroprene	Neoprene	Polychloroprene	BRS, KGS, KBD & KGL
<b>RS-63</b>	NBR	Acrylonitrile-Butadiene	Hycar, Krynac, NIPOL	Buna-N, Nitrile	(2"-20") BRS
<b>RS-65</b>	CIIR	Chloro-Isobutylene-Isoprene	Chlorobutyl		Transmitter seal
<b>RS-66</b>	EPDM	Ethylene, Propylene, & Diene Terpolymer	Keltan, Royalene	EP	BRS, (14"-36") KGS & KGL
RS-72	NBR	Acrylonitrile-Butadiene	Hycar, Krynac, NIPOL	Buna-N, Nitrile	Vee packing (male & female) PEC
<b>RS-73</b>	NBR	Acrylonitrile-Butadiene	Hycar, Krynac, NIPOL	Buna-N, Nitrile	Vee packing PEC
<b>RS-76</b>	NR	Natural Soft Rubber	Duro Micro	Natural Rubber	lining/curtains for foundry rotoblast
<b>RS-78</b>	EU	Polyether Urethane	Adiprene	Polyurethane	BRS
<b>RS-81</b>	XNBR	Carboxylic Acrylonitirle-Butadiene	NIPOL		BGS
<b>RS-82</b>	EPDM	Ethylene, Propylene, & Diene Terpolymer	Keltan, Royalene	EP	BGS
<b>RS-88</b>	EPDM	Ethylene, Propylene, & Diene Terpolymer	Keltan, Royalene	EP	(2"-20") BAW
RS-91	NBR	Acrylonitrile-Butadiene	Hycar, Krynac, NIPOL	Buna-N, Nitrile	(2"-20") BAW
RS-92	EPDM	Ethylene, Propylene, & Diene Terpolymer	Keltan, Royalene	EP	(24"-72") BAW (old design)
<b>RS-94</b>	CR	Chloroprene	Neoprene	Polychloroprene	(24"-72") BAW (old design)
<b>RS-95</b>	NBR	Acrylonitrile-Butadiene	Hycar, Krynac, NIPOL	Buna-N, Nitrile	(24"-72") BAW (old design)
<b>RS-99</b>	CR	Chloroprene	Neoprene	Polychloroprene	(2"-12") KGS & KBD
RS-101	NBR	Acrylonitrile-Butadiene	Hycar, Krynac, NIPOL	Buna-N, Nitrile	(2"-12") KGS & KBD
<b>RS-103</b>	CSM	Chlorosulfonated Polyethylene	Hypalon	•	(2"-12") KGS & KBD
RS-105	FKM	Fluoro Rubber	Viton A, Fluorel	Fluorocarbon	(2"-12") KGS & KBD
RS-109	EPDM	Ethylene, Propylene, & Diene Terpolymer	Keltan, Royalene	EP	(2"-12") KGS & KBD
RS-111	FKM	Fluoro Rubber	Viton GF, Fluorel	Fluorocarbon	(8" & larger) PEC
RS-112	EPDM	Ethylene, Propylene, & Diene Terpolymer	Keltan, Royalene	EP	BGS (seat backing)
RS-113	EPDM	Ethylene, Propylene, & Diene Terpolymer	Keltan, Royalene	EP	(8" & larger) PEC (purchased)
RS-114	BIIR	Bromo-Isobutylene-Isoprene	Bromobutyl		(8" & larger) PEC

#### auma°

#### **Technical Data Actuator controls**

#### General information

AC 01.2 actuator controls for controlling multi-turn actuators of the SA/SAR .2 type range and part-turn actuators of the SG/SGR type range.

Fostures and functions	
Power supply	Standard voltages:
Power supply	3-phase AC current     1-phase AC current       voltages/frequencies     voltages/frequencies
	Volt 380 400 415 440 460 480 500 Volt 110, 115, 120 220, 230, 240
	Hz 50 50 50 60 60 60 50 Hz 60 50
	Special voltages:
	3-phase AC current1-phase AC currentvoltages/frequenciesvoltages/frequencies
	Volt 525 575 660 690 Volt 208
	Hz 50 50 50 50 Hz 60
	Permissible variation of mains voltage: ±10 % Permissible variation of mains voltage: ±30 % (option)
	Permissible variation of mains frequency: ±5 %
External supply of the electronics	24 V DC +20 %/-15 %,
(option)	Current consumption: Basic version approx. 250 mA, with options up to 500 mA
	External power supply must have reinforced insulation against mains voltage in accordance with IEC 61010-1 and may only be supplied by a circuit limited to 150 VA in accordance with IEC 61010-1.
Current consumption	Current consumption of controls depending on mains voltage:
	For permissible variation of the mains voltage 10 %
	• 100 to 120 V AC = max. 740 mA
	• 208 to 240 V AC = max. 400 mA
	• 380 to 500 V AC = max. 250 mA
	• 515 to 690 V AC = max. 200 mA
	For permissible variation of the mains voltage $\pm 30$ %:
	• 100 to 120 V AC = max. 1,200 mA 209  to  240  V/AC = max. 7E0 mA
	• $200 \text{ to } 240 \text{ VAC} = \text{max} \cdot 750 \text{ mA}$
	• 515 to 690 V AC = max. 400 mA
Overvoltage category	Category III according to IEC 60364-4-443
Rated power	Controls are designed for rated motor power, refer to Electrical Data Multi-turn actuators/Part-turn actuators
Switchgear	Standard: Reversing contactors (mechanically and electrically interlocked) for AUMA power classes A1/A2
	Options: Reversing contactors (mechanically and electrically interlocked) for AUMA power class A3
	Thyristor unit for mains voltage up to 500 V AC (recommended for modulating actuators) for AUMA power classes B1, B2 and B3
	Reversing contactors are designed for a lifetime of 2 million starts. For applications requiring a high number of starts, we recommend the use of thyristor units.
	For AUMA power class assignment, refer to Electrical data on Multi-turn actuators or Part-turn actuators.
Control	Via digital inputs OPEN, STOP, CLOSE, EMERGENCY (via opto-isolator, OPEN, STOP, CLOSE with one common), respect minimum pulse duration for modulating actuators.
Control voltage/current consumption	Standard: 24 V DC, current consumption: approx. 10 mA per input
for control inputs	Options: 48 V DC, current consumption: approx. 7 mA per input
	60 V DC, current consumption: approx. 9 mA per input
	115 V DC, current consumption: approx. 15 mA per input
	115 V AC, current consumption: approx. 15 mA per input
	All input signals must be supplied with the same potential.

#### AC 01.2

# auma°

#### **Technical Data Actuator controls**

Status signals	Standard:	6 programmable output contacts::
(output signals)		<ul> <li>5 potential-free NO contacts with one common, max. 250 V AC, 1 A (resistive load), default configuration: End position CLOSED, end position OPEN, selector switch REMOTE, torque fault CLOSE, torque fault OPEN</li> </ul>
		<ul> <li>1 potential-free change-over contact, max. 250 V AC, 5 A (resistive load), default configuration: Collective fault signal (torque fault, phase failure, motor protection tripped)</li> </ul>
		Analogue output signal for position feedback
		- Galvanically isolated position feedback signal $0/4 - 20$ mA (load max. 500 $\Omega$ )
	Options:	6 programmable output contacts:
		<ul> <li>5 change-over contacts with one common, max. 250 V AC, 1 A (resistive load), 1 potential-free change-over contact, max. 250 V AC, 5 A (resistive load)</li> </ul>
		12 programmable output contacts:
		<ul> <li>10 potential-free NO contacts, 5 with one common each, max. 250 V AC, 1 A (resistive load), 2 potential-free change-over contact, max. 250 V AC, 5 A (resistive load)</li> </ul>
		6 programmable output contacts:
		<ul> <li>6 potential-free change-over contacts without one common, per contact max. 250 V AC, 5 A (resistive load)</li> </ul>
		10 programmable output contacts:
		<ul> <li>10 potential-free change-over contacts without one common, per contact max. 250 V AC. 5 A (resistive load)</li> </ul>
		All output signals must be supplied with the same potential.
Voltage output	Standard:	Auxiliary voltage 24 V DC, max. 100 mA for supply of control inputs, galvanically isolated from internal voltage supply
	Option:	Auxiliary voltage 115 V AC, max. 30 mA for supply of control inputs, galvanically isolated from internal voltage supply
		Not possible in combination with PTC tripping device
Local controls	Standard:	Selector switch LOCAL - OFF - REMOTE (lockable in all three positions).
		Push buttons OPEN, STOP, CLOSE, RESET
		<ul> <li>Local Stop The actuator can be stopped via push button Stop of local controls if the selector switch is in position REMOTE. Not activated when leaving the factory.</li> <li>6 indication lights:</li> </ul>
		<ul> <li>End position and running indication CLOSED (yellow), torque fault CLOSE (red), motor protection tripped (violet), torque fault OPEN (red), end position and running indication OPEN (green), Bluetooth (blue)</li> <li>Graphic LC display, illuminated</li> </ul>
	Ontion:	Special colours for the 5 indication lights:
	Option.	<ul> <li>End position CLOSED (green), torque fault CLOSE (blue), torque fault OPEN (yellow), motor protection tripped (white), end position OPEN (red)</li> </ul>
Bluetooth communication interface	Bluetooth class Bluetooth prof	s II chip, version 2.0 with a range up to 10 m in industrial environments. Supports the SPP file (Serial Port Profile).
	Programming AUMA ToolSui	software: te, commissioning and diagnostic tool for Windows-based PCs, PDAs and smartphones
Application functions	Standard:	Switch-off mode adjustable
		- Limit or torque seating for end position OPEN and end position CLOSED
		<ul> <li>Torque by-pass, adjustable up to 5 seconds (no torque monitoring during start-up time)</li> <li>Start and end of stepping mode as well as ON and OFF times (1 to 1,800 seconds) can be set individually for directions OPEN and CLOSE</li> </ul>
		<ul> <li>Any 8 intermediate positions between 0 and 100 %, reaction and signal behaviour pro- grammable</li> </ul>
	Options:	Positioner:
		- Position setpoint via analogue input $E1 = 0/4 - 20$ mA
		- Programmable behaviour on loss of signal
		- Automatic adaptation of the dead band (adaptive behaviour selectable)
		- Split Range operation
		<ul> <li>MODE input for selecting between open-close and modulating duty</li> </ul>
		<ul> <li>PID controller with adaptive positioner, 0/4 – 20 mA inputs for process setpoint and actual process value</li> </ul>

### auma°

#### **Technical Data Actuator controls**

Safety functions	Standard: • EMERGENCY operation, programmable behaviour
	- Digital input low active
	<ul> <li>Reaction can be selected: Stop, run to end position CLOSED, run to end position OPEN, run to intermediate position</li> </ul>
	- Torque monitoring can be by-passed during EMERGENCY operation.
	<ul> <li>Thermal protection can be by-passed during EMERGENCY operation (only in combin tion with thermoswitch within actuator, not with PTC thermistor).</li> </ul>
	Options: • Enabling local controls via digital input Enable LOCAL. Thus, actuator operation can be enabled or disabled via push buttons on the local controls.
	Interlock, enable of operation commands OPEN and CLOSE via two digital inputs
	<ul> <li>EMERGENCY Stop push button (latching) interrupts electrical operation, irrespective of t selector switch positions.</li> </ul>
Monitoring function	Standard: • Valve overload protection (adjustable), results in switching off and generates fault signal
	<ul> <li>Motor temperature monitoring (thermal monitoring), results in switching off and gener- ates fault indication</li> <li>Application the bacter within actuator generates warping signal</li> </ul>
	<ul> <li>Monitoring the neater within actuator, generates warning signal</li> <li>Monitoring of permissible on-time and number of starts (adjustable), generates warning</li> </ul>
	signal
	<ul> <li>Operation time monitoring (adjustable), generates warning signal</li> <li>Phase failure monitoring, results in switching off and generates fault signal</li> </ul>
	<ul> <li>Automatic correction of rotation direction upon wrong phase sequence (3-ph AC curren</li> </ul>
Diagnostic function	Electronic device ID with order and product data
	Logging of operating data: A resettable counter and a lifetime counter each for:
	<ul> <li>Motor running time, number of starts, torque switch trippings in end position CLOSED, limit switch trippings in end position CLOSED, torque switch trippings in end position OPEN, limit switch tripping</li> </ul>
	in end position OPEN, torque faults CLOSE, torque faults OPEN, motor protection trippings
	Time-stamped event report with history for setting, operation and faults:     Status signals according to NAMUR recommendation NE 107: "Eniluse". "Eurostion shock". "Out of
	<ul> <li>status signals according to NAMOR recommendation NE 107: Failure , Function check , Out of specification", "Maintenance required"</li> </ul>
	Torque characteristics
	<ul> <li>3 torque characteristics (torque-travel characteristic) for opening and closing directions, can be save separately. Torque characteristics stored can be shown on the display.</li> </ul>
Motor protection evaluation	Standard: • Monitoring the motor temperature in combination with thermoswitches within actuator motor
	Options: Thermal overload relay in controls combined with thermoswitches within the actuator PTC tripping device in combination with PTC thermistors within actuator motor
Electrical connection	Standard: AUMA plug/socket connector with screw-type connection
	Options: • Terminals or crimp connection
	Gold-plated control plug (sockets and plugs)
Threads for cable entries	Standard: Metric threads
	Options: Pg-threads, NPT-threads, G-threads
Wiring diagram (basic version)	TPCA-0A1-1C1-A000 TPA00R1AA-0A1-000
Further options for version with	IWG in actuator
Setting of limit and torque switching	via local controls
Torque feedback signal	Galvanically isolated analogue output E6 = 0/4 – 20 mA (max. load 500 $\Omega$ )
Service conditions	
Use	Indoor and outdoor use permissible
Mounting position	Any position
Installation altitude	Standard: $\leq 2,000 \text{ m}$ above sea level
	Option: > 2,000 m above sea level, please contact AUMA
Ambient temperature	Standard: -25 °C to +70 °C
	Options: -60 °C to +60 °C, extreme low temperature version incl. heating system
	Low temperature versions incl. heating system for connection to external power supply 230 V AC or 115 V AC.
Humidity	Up to 100 % relative humidity across the entire permissible temperature range

#### AC 01.2

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#### **Technical Data Actuator controls**

Enclosure protection according to EN	Standard:	IP 68 wi	th AUMA 3-phase AC motor/1-phase AC motor
60529		Differing	g enclosure protection for special motors: refer to name plate
	Option:	Termina	l compartment additionally sealed against interior (double sealed)
	According to	AUMA de	finition, enclosure protection IP 68 meets the following requirements:
	Depth of	f water: ma	ximum 8 m head of water
	Duration	of continu	ous immersion in water: Max. 96 hours
	• Up to 10	operation:	s during continuous immersion
	Modulating of	duty is not	possible during continuous immersion.
Pollution degree	Pollution deg	ree 4 (whe	n closed)
Vibration resistance according to	1 g, from 10	Hz to 200	Hz
IEC 60068-2-6	Resistant to v derived from	/ibration du this. Not v	iring start-up or for failures of the plant. However, a fatigue strength may not be alid in combination with gearboxes.
Corrosion protection	Standard:	KS	Suitable for installation in industrial units, in water or power plants with a low
			pollutant concentration as well as for installation in occasionally or permanently aggressive atmosphere with a moderate pollutant concentration (e.g. wastewater treatments plants, chemical industry)
	Options:	КХ	Suitable for installation in extremely aggressive atmospheres with high humidity and high pollutant concentration
Finish coating	Powder paint Two-compon	ent iron-mi	ca combination
Colour	Standard:	AUMA s	ilver-grey (similar to RAL 7037)
	Option:	Other co	lours are possible on request.
Accessories			
Wall bracket	AC mounted	separately	from the actuator, including plug/socket connector. Connecting cable on request.
	Recommende	ed for high	ambient temperatures, difficult access, or in case of heavy vibration during service.
	Cable length tor. Instead o version with I	between ac f the poten MWG in the	ctuator and AC max. 100 m. Not suitable for version with potentiometer in the actua- tiometer, the actuator has to be provided with RWG. Cable length for Non-intrusive e actuator max. 100 m. Requires separate data cable for MWG.
Programming software	AUMA ToolSu	uite	
Further information			
Weight	Approx. 7 kg	(with AUM	A plug/socket connector)
EU Directives	Electromagne	tic Compat	ibility (EMC): (2004/108/EC)
	Low Voltage	Directive: (2	2006/95/EC)
	Machinery Di	rective: (20	06/42/EC)
Reference documents	Product descr with AM 01.1	iption Elect /2.1 and A	ric multi-turn actuators with integral controls SA 07.2 – SA 16.2/SA 25.1 – SA 48.1 C 01.2
	Product descr AM 02.1 and	iption Elect AC 01.2	ric part-turn actuators with integral controls SG 05.1 – SG12.1 with AM 01.1 –
	Dimensions M	Iulti-turn a	ctuators with integral controls AUMATIC
	Dimensions P	art-turn act	uators with integral controls AUMATIC

# Technical data Part-turn gearboxes with primary reduction gearings, version with worm wheel made of bronze for modulating application

#### Application

For motor and manual operation of valves (e.g. butterfly and ball valves), especially suitable for modulating duty. For special applications, e.g. dampers or gas diverters, special sizing is required.

-		V	Vorn	n gear	boxe	es GS	50.3 -	GS 125	5.3 WI	th prin	hary red	luction gearings	VZ 2.3 – VZ	Z 4.3	
Mox	vol	10	aive	9	Val	10		Coarbox	Por	Justian	Eastor2	Gearboxes	Input	Max input	Waight5)
in Nm	rque M	odulati orque <sup>1</sup> in Nm	ng )	a Flange to	acc.	Max. shaft diamete	er (	gearing		ratio	Factor	for 90°	shaft <sup>3)</sup>	torques <sup>4)</sup>	GS+VZ
up to		up to		ENISO	5211	in mm		-					mm	in Nm	kg
350		125		F05 F07 F10	6) )	38	0	GS 50.3	Į	51:1	17.9	12.75	16	20	7
700		250		F10 F12	6) 2	50	(	GS 63.3		51:1	17.3	12.75	20	41	12
1,400		500		F12	1	60	(	GS 80.3	5	53:1	19.3	13.25	20	73	16
							G	S 100.3		52:1	20.2	13	30/(20)	139	33
2 200 1 000			<b>E1</b> 4	6)		G	S 100.3 VZ 2.3	/ 1	26:1	44.4	31.5	20	63	39	
2,800 1,000			F14 <sup>0</sup> F16		80	G	S 100.3 VZ 3.3	1 1	60:1	55.5	40	20	50	39	
							G	S 100.3 VZ 4.3	/ 2	08:1	77	52	20	37	39
				G	S 125.3	5	52:1	20.8	13	30	269	40			
F16 <sup>6)</sup>		6)		G	S 125.3 VZ 2.3	1	26:1	45.4	31.5	20/(30)	123	46			
5,600 2,000			F25	25 90		G	GS 125.3/ VZ 3.3		60:1	57.9	40	20/(30)	97	46	
							G	S 125.3 VZ 4.3	2	08:1	77	52	20	73	46
1.1.1		F	Poss	ible c	omb	inatior	is wit	h multi-	turn a	actuato	ors	Multi-turn actuators	Flang	je <sup>3)</sup> for iting of	Max. weight <sup>8)</sup>
Gearbox/ prim.red. gea	ring	Operating times at ac				mes for at actua	50 Hz tor sp	<sup>7)</sup> in sec eed rpm	ond fo	or 90°		Actuator for max. input torque	multi-tur	n actuator	
		4	5,6	8	11	16	22	32	45	63 <sup>9)</sup>	90 <sup>9)</sup>		EN ISO 5210	DIN 3210	GS+VZ+SA max. kg
GS 50.3		192	137	96	70	48	35	24	17	12	8	SAR 07.1 SAR 07.2	F07 F10	G0	27.1
CC 62 2		102	127	06	70	19	25	24	17	10	0	SAR 07.5	F07	60	22.1
GS 03.3	_	192	137	90	10	40	00	24	17	12	3	SAR 07.6	F10		33.1
GS 80.3	-	199	142	100	72	50	36	25	18	13	9	SAR 10.1 SAR 10.2	(F07) F10	 G0	41.4
GS 100.3	3	195	140	98	71	49	35	24	17	12	9	SAR 14.1 SAR 14.2	(F10) F14	(G0) G1/2	85.1
GS 100.3 VZ 2.3	1	472	337	37         236         172         118         86         59         42         30		21	SAR 10.1 SAR 10.2	F10	GO	64.4					
GS 100.3 VZ 3.3	/	600	429	300	218	150	109	75	53	38	27	SAR 07.5 SAR 07.6	F10	G0	60.1
GS 100.3 VZ 4.3	/	780	557	390	284	195	142	98	69	50	35	SAR 07.5 SAR 07.6	F10	G0	60.1
GS 125.3		195	140	98	71	49	35	24	17	12	9	SAR 14.5 SAR 14.6	F14	G1/2	98.1
GS 125.3 VZ 2.3	1	472	338	236	172	118	86	59	42	30	21	SAR 14.1 SAR 14.2	(F10) F14	(G0) G1/2	98.1
GS 125.3 VZ 3.3	/	600	429	300	218	150	109	75	53	38	27	SAR 10.1 SAR 10.2	F10	G0	71.4
GS 125.3 VZ 4.3	/	780	557	390	284	195	142	98	69	50	35	SAR 10.1 SAR 10.2	F10	G0	71.4

1) Modulating torque = permissible, average torque for modulating duty

2) Conversion factor from output torque to input torque to determine the actuator size

3) Depending on the required input torque

4) In new condition approx. 15 % higher input torque required

5) With coupling (without bore) and grease filling in the gear housing

6) Observe output torque assignment according to EN ISO 5211.

7) Standard values at 50 Hz; at 60 Hz, the indicated operating time is reduced by 17 %.

8) With coupling (without bore) and grease filling in the gear housing, multi-turn actuator AUMA NORM with 3-phase AC motor, standard electrical connection, output drive type B3 and handwheel

9) Only available in combination with actuator range SAR 07.2 - SAR 16.2 and without primary reduction gearing in multi-turn version, without end stops We reserve the right to alter data according to improvements made. Previous documents become invalid with the issue of this document.

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#### GS 50.3 – GS 125.3/VZ GS 160.3 – GS 250.3/GZ Bronze Technical data Part-turn gearboxes with primary reduction gearings, version with worm wheel made of bronze for modulating application

STO STOP	Worm g	earboxes	GS 160.3 ·	- GS 250.3 v	vith prima	rv reduct	ion gearings G	Z 160.3 - 1	GZ 250.3	
	Valv	e				1	Gearboxes			/
Max toi	, valve rque	Va attach	lve nment	Gearbox/ prim.red. gearing	Reduction ratio	Factor <sup>2)</sup>	Turns for 90°	Input shaft <sup>3)</sup>	Max. input torques <sup>4)</sup>	Weight <sup>5)</sup>
in Nm up to	Modulating torque <sup>1)</sup> in Nm up to	Elange acc. to EN ISO 5211	Max. shaft diameter in mm					mm	in Nm	GS+VZ kg
				GS 160.3	54:1	22.7	13.5	30	496	80
11, 250	4,000	F25 <sup>6)</sup>	100	GS 160.3/ GZ 4:1	218:1	83	54.5	30/(20)	136	91
		1.00		GS 160.3/ GZ 8:1	442:1	187	110.5	20	68	91
				GS 200.3	58.1	22.3	13.5	40	1,009	140
		F006)		GS 200.3/ GZ 4:1	214:1	81.3	53.5	30	277	160
22,500	8,000	F30%	125	GS 200.3/ GZ 8:1	434:1	165	108.5	30/(20)	137	160
				GS 200.3/ GZ 16:1	864:1	308	216	20	73	170
				GS 250.3	52:1	21.9	13	50	2,060	273
		F056)		GS 250.3/ GZ 4:1	210:1	80	52.5	40/(30)	563	296
45,000	18,000	F35°, F40	160	GS 250.3/ GZ 8:1	411:1	156	109	30	289	296
		-		GS 250.3/ GZ 16:1	848:1	305	212	30/(20)	148	308

/	P	ossibl	e com	nbinat	ions w	vith m	ulti-tu	rn act	uator	rs	Multi-turn actuator	Flange <sup>3</sup> mountir	<sup>i)</sup> for ig of	Max Weight <sup>8)</sup>
Gearbox/ prim. red. gearing		Ope	rating	times f at actu	ior 50 H Jator s	dz <sup>7)</sup> in s peed ir	secono 1 rpm	ds for 9	90°		Actuator for max. input torque	multi-turn a	actuator	
	4	5,6	8	11	16	22	32	45	63 <sup>9)</sup>	90 <sup>9)</sup>		EN ISO 5210	DIN 3210	GS+GZ+SA max. kg
GS 160.3	203	145	102	74	51	37	25	18	13	9	SAR 14.5 SAR 14.6	F14	G1/2	138.1
GS 160.3/ GZ 4:1	818	584	409	297	204	149	102	73	52	36	SAR 14.1 SAP 14.2	(F10) F14	(G0) G1/2	143.1
GS 160.3/ GZ 8:1	-	-	829	603	414	301	207	147	105	74	SAR 10.1 SAR 10.2	F10	G0	116.4
GS 200.3	199	142	100	72	-	-	-	/	-	-	SAR 25.1	(F16) F25	(G3) –	295.1
GS 200.3/ GZ 4:1	803	573	401	292	201	146	100	71	51	36	SAR 14.5 SAR 14.6	F14	G1/2	218.1
GS 200.3/ GZ 8:1	-	-	814	592	407	298	203	145	103	72	SAR 14.1 SAR 14.2	(F10) F14	(G0) G1/2	212.1
GS 200.3/ GZ 16:1	-	-	-	-	810	589	405	288	206	144	SAR 10.1 SAR 10.2	F10	G0	195.4
GS 250.3	195	140	98	71	-	-	-		-	-	SAR 30.1	(F25) F30	-	471.6
GS 250.3/ GZ 4:1	788	563	394	286	197	143	98	70	50	35	SAR 16.1 SAR 16.2	(F14) F16	(G1/2) G3	384.4
GS 250.3/ GZ 8:1	-	-	773	562	386	281	193	137	98	69	SAR 14.5 SAR 14.6	F14	G1/2	354.1
GS 250.3/ GZ 16:1	-	-	-	-	795	578	398	283	202	141	SAR 14.1 SAR 14.2	(F10) F14	(G0) G1/2	360.1

1) Modulating torque = permissible, average torque for modulating duty

2) Conversion factor from output torque to input torque to determine the actuator size

3) Depending on the required input torque

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4) In new condition approx. 15 % higher input torque required

5) With coupling (without bore) and grease filling in the gear housing

6) Observe output torque assignment according to EN ISO 5211.

7) Standard values at 50 Hz; at 60 Hz, the indicated operating time is reduced by 17 %.

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8) With coupling (without bore) and grease filling in the gear housing, multi-turn actuator AUMA NORM with 3-phase AC motor, standard electrical connection, output drive type B3 and handwheel

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9) Only available in combination with actuator range SAR 07.2 – SAR 16.2 and without primary reduction gearing in multi-turn version, without end stops We reserve the right to alter data according to improvements made. Previous documents become invalid with the issue of this document.

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# Technical data Part-turn gearboxes with primary reduction gearings, version with worm wheel made of bronze for modulating application

GS 50.3 – GS 125.3/VZ GS 160.3 – GS 250.3/GZ Bronze

Features and functions			North Sta	The second	1000			1. S. N.					
Version	Standard: cl	ockwise	rotation	BB cour	nterclo	ckwise	rotatio	nll	ontion.	BL or	LB		
Housing material	Standard: ca	ast iron (	GJL-250	), option:	spher	oidal c	ast iro	n (GJS	-400-1	5)			
Self-locking	The gearbox vibrations m	The gearboxes are self-locking when at stand-still under normal service conditions; strong vibrations may cancel the self-locking effect. While in motion, safe breaking is not guaranteed. If this is required, a separate brake must be used											
End stops	Positive for I	Positive for both end positions by travelling nut sensitive adjustment											
Strength of end stop	Guaranteed	strength	of end s	stop (in N	m) for	input s	ide op	eration	accor	ding to	AWW	A	
	Туре	GS 50.3	GS 50.3 GS 63.3 GS 80.3			GS 100.3				GS 125.3			
	Prim.red.gearing	-	-	-	VZ	2.3	VZ 3.3	VZ 4.3	3 VZ	2.3	VZ 3.3	VZ 4.3	
	Nm	(250) <sup>10)</sup>	450	450		500		25010	/	500		25010)	
	Type Prim red goarin		GS 160.3 GS				200.3			GS 250.3			
	g		GZ 160.3			GZ 2		200.3		GZ 250.3			
	Reduction ratio	4:1		8:1	4:1	1	B:1	16:1	4:	1	8:1	16:1	
Swing angle $GS 50.3 - GS 125.3$	Standard:	Standard: Fixed swing angle between 10° and max. 100°; set in the factory to 92°											
	Options:	Options: Adjustable ins steps of: $10^{\circ} - 35^{\circ}, 35^{\circ} - 60^{\circ}, 60^{\circ} - 80^{\circ}, 80^{\circ} - 100^{\circ}, 100^{\circ} - 125^{\circ}, 125^{\circ} - 150^{\circ}, 150^{\circ} - 170^{\circ}, 170^{\circ} - 190^{\circ}$ Swing angle > 190°, multi-turn version without end stops, GSD version special sizing necessary											
Swing angle GS 160.3 – GS 250.3	Standard: Options	Standard:         Adjustable 80° - 100°; set in the factory to 92° unless ordered otherwise.           Options         Adjustable in steps of:           0° - 20°, 20° - 40°, 40° - 60°, 60° - 80°, 90° - 110°, 110° - 130°,           130° - 150°, 150° - 170°, 170° - 190°								se.			
		Swing specia	angle > I sizing n	190°, mu ecessary	lti-turn /	versio	n with	out end	stops	, GSD	versio	n	
Mechanical position indicator	Standard: Options:	Standard:         Pointer cover for continuous position indication           Options:         Sealed pointer cover for horizontal outdoor installation <sup>11</sup> )           Protection cover for buried service instead of pointer cover											
Input shaft	Cylindrical w	Sealed	l pointer	cover wit	to DIN	ent <sup>11</sup> ,	1 /rofo	r to tab	).3 les na	no 1 on	nd nad	0 2)	
Operation	- Cymuncal w	nii parai	iel key at	sonang	U DIN	0000.		to tab	ies pa	gera	ia pag	0 2)	
Motor operation	With electric Flanges for r	With electric multi-turn actuator, directly or through primary reduction gearing VZ/GZ											
Type of duty	Intermittent of Push-to-run hour	Intermittent duty S4 - 25 % (modulating duty) Push-to-run operation permissible, max. 10 steps in one direction and max. of 30 starts per hour											
Manual operation	Via handwhe Available hai	Via handwheel in aluminium, directly or through primary reduction gearing VZ/GZ Available handwheel diameters, selection according to the output torque:											
	Туре	GS 50.3 GS 63.3 GS 80.3 GS				GS	00.3			GS 125.3			
	Prim.red. gearing	-	-	-	-	VZ 2.3	VZ 3.3	VZ 4.3		VZ 2.3	VZ 3.3	VZ 4.3	
	Handwheel Ø mm	160 200 250	250 315	315 400	400 500	315 400	315 400	250 315	500 630 800	400 500	400 500	315 400	
	Туре	GS 160.3 G			GS 2	200.3			GS 250.3				
	Prim.red.gearing	-	GZ 1	60.3	-	500	GZ 200.3	215	-	900	GZ 250.3	400	
	Handwheel Ø mm	800	400	315	_	630	400	315	-	800	630	400	
4	Standard: Options:	Standard: Without ball handle Options: - With ball handle - Handwheel material GJL-200											
Primary reduction gearing	T	and OT	aa alaa	1010-0		lovie	No ale co	Hor not	lac			S	
Primary reduction gearing	<ul> <li>Types VZ</li> <li>for reducir</li> <li>Combination</li> </ul>	and GZ ng the in tion with	as plane put torqu GK beve	es (refer el gearbo	to tab	various les pag ctly on (	reduction in the format in the	ion rat id page on GS	e 2). with V	Z/GZ p	ossible	9	
Valve attachment	Dimonsions	ooordin	a to ENL	CO 5014	Irofor	to tob	00 00	1 1 00	dnore	21.	2014	ALC: NO	
vaive allaciment	Dimensions according to EN ISO 5211 (refer to tables page 1 and page 2): Observe the maximum torques of the mounting flanges in accordance with EN ISO 5211. Standard: GS 50.3 – GS 125.3: without spigot GS 160.3 – GS 250.3: with spigot							5211.					
	Options:	GS 50. GS 160	3 – GS 1 ).3 – GS	25.3: 250.3:	with sp withou	oigot it spigo	t						
10) Not qualified in accordance with AWW	A												
11) For gas applications with sealed pointe	er cover, an air vent ir	n the pointe	er cover or	venting key	ways in	the valve	mounti	ng flange	must be	e provide	ed.		
We reserve the right to alter data accordin	g to improvements m	ade. Previ	ous docum	ents becom	e invalio	d with the	issue of	f this doc	ument.				
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GS 50.3 – GS 125.3/V GS 160.3 – GS 250.3/0 Bronze	Z GZ	Technical data Part-turn gearboxes with primary reduction gearings, version with worm wheel made of bronze for modulating application					
Coupling	Splin	ed coupling for connection to the valve shaft					
	Stand	lard: Without bore or pilot bore from GS 160.3 Worm gearbox can be repositioned 4 x 90° on coupling ns: Machined with bore and keyway, square bore or bore with two-flats with grub					
		screw for fixing on valve shaft					
Service conditions							
Mounting positions	Any p	Osition					
to EN 60529 <sup>12</sup> )	Optic	ns <sup>13</sup> ): IP 68-6, dust and water tight up to max. 6 m head of water IP 68-10, dust and water tight up to max. 10 m head of water IP 68-20, dust and water tight up to max. 20 m head of water					
Corrosion protection	Stand	lard: KN Suitable for installation in industrial units,					
	Optic	in water or power plants with a low pollutant concentration Suitable for installation in occasionally or permanently aggressive atmosphere with a moderate pollutant concentration (e.g. in wastewater treatment plants, chemical industry) KX Suitable for installation in extremely aggressive atmosphere with high humidity and high pollutant concentration					
Paint	Stand	ard: GS 50.3 – GS 125.3: Two-component iron-mica combination GS 160.3 – GS 250.3: Primer coating GS 160.3 – GS 250.3: Two component iron-mica combination					
Colour	Stanc	ard: AUMA silver-grey (similar to RAL 7037) if finish painted					
	Optio	: Other colours on request					
Ambient temperature	Stand Optio	ard: -40 °C to +80 °C ns: -60 °C to +60 °C, version EL -0 °C to +120 °C, version H					
Lifetime	Modu	lating duty: 2.5 million modulating steps <sup>14)</sup>					
Accessories							
Valve position indicators	WSG low-b (refer WGD	valve position indicator for signalling intermediate and end positions for precise and acklash feedback of swing angles ranging from 82° – 98° to separate data sheet) valve position indicator for signalling intermediate and end positions for swing angles					
	> 180	° (refer to separate data sheet)					
Limit switch device	WSH end p	limit switching device for manually operated valves. For signalling intermediate and ositions (refer to separate data sheet)					
Special features for use in poten	Stope	explosive atmospheres					
according to ATEX 94/9/EC	Optio	II2D c T130 °C II2D c TI30 °C II2G c IIC T3 II2D c T190 °C					
Type of duty <sup>15</sup> )	Stand	IM2 C					
	Excep	45 rpm or 11 rpm for GS 200.3 and 250.3, refer to tables pages 1 and 2 GS 200.3 with modulating torque up to 4,800 Nm GSD multi-turn version, special sizing required;					
Ambient temperature	Stanc	ard: $-40 \degree C to +60 \degree C (II2G c IIC T4; II2D c T130 \degree C)$ $-50 \degree C to +60 \degree C (II2G c IIC T4; II2D c T130 \degree C)$ $-60 \degree C to +60 \degree C (II2G c IIC T4; II2D c T130 \degree C)$ $-40 \degree C to +40 \degree C (II2G c IIC T4; II2D c T130 \degree C)$ ns: $-40 \degree C to +80 \degree C (II2G c IIC T3; II2D c T190 \degree C)$ $0 \degree C to +120 \degree C (II2G c IIC T3; II2D c T190 \degree C)$					
Output speeds	Stand	ard: 50 Hz, refer to table page 1 and 2 60 Hz with adapted output speed of the multi-turn actuator					
Further information							
EU directives	ATEX	directive: (94/9/EC)					
Reference documents	Machinery directive: (2006/42/EC) Product description Part-turn gearboxes GS 50.3 – GS 250.3/GS 315 – GS 500 Dimension sheets GS 50.3 – GS 125.3, GS 160.3 – GS 250.3						
	Techr	ical data SA, SAR, WSG, WGD, WSH					
Lever gearboxes	Refer	to separate documents					
10) Defer to information about "Factories and	ination I	69 (submoreible) for worm goorboxes and primony reduction goorings"					
<ul> <li>13) Not available for GS 50.3</li> <li>14) The lifetime depends on the load and the maintenance and fault-free operating time</li> <li>15) The type of duty must not be exceeded.</li> </ul>	number , the nur	of starts. A high starting frequency will rarely improve the modulating accuracy. To reach the longest possible ber of starts per hour chosen should be as low as possible for the process.					
We reserve the right to alter data according to	improve	ments made. Previous documents become invalid with the issue of this document.					
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INCULINVUIN 220



# **Altitude Valve For Two-Way Flow**



#### **Schematic Diagram**

#### Item Description

- 1 Hytrol (Main Valve)
- 2 CDS6A Altitude Control
- 3 X101 Valve Position Indicator
- 4 Bell Reducer
- 5 Check Valve
- 6 CV Flow Control (Closing)
- 7 CK2 Isolation Valve

#### **Optional Features**

#### Item Description

- A X46A Flow Clean Strainer
- B CK2 Isolation Valve
- H Dry Drain
- P X141 Pressure Gauge
- R Reservoir Gauge with Tester
- S CV Flow Control (Opening)
- Y X43 "Y" Strainer

#### **Typical Applications**

Used on reservoirs where water is withdrawn through the Altitude Valve. The valve closes at the high water level and opens for return flow when the pressure at the valve inlet lowers below the reservoir pressure.

For more information see data sheet E-CDS6A

\*Note: The reservoir pressure sensing line should be <sup>3</sup>/<sup>"</sup> minimum I.D. installed with a 2° slope from valve to reservoir to avoid air pockets.

We recommend protecting tubing and valve from freezing temperatures.

- Accurate and Repeatable Level Control
- Drip-Tight Positive Shut-Off
- Reliable Hydraulic Operation
- Easily Adjustable Control
- Completely Automatic Operation

The Cla-Val Model 210-16/610-16 Altitude Valve controls the high water level in reservoirs without the need for floats or other devices. It is a non-throttling valve that remains fully open until the shut off point is reached. This valve closes at a high water level, and opens for return flow when the pressure at the valve inlet is less than the reservoir pressure.

MODEL

210-16 (Full Internal Port)

610-16 (Reduced Internal Port)

This valve is hydraulically operated and pilot controlled. The pilot control operates on the differential in forces between a spring load and the water level in the reservoir. When the force of the spring is overcome by the force of the reservoir head, the pilot closes the main valve. The desired high water level is set by adjusting the spring force. The pilot control measures the reservoir head through a customer supplied sensing line\* connected directly to the reservoir.

This valve can also be furnished with auxiliary controls to meet the need for multiple functions, such as: pressure sustaining, pressure reduction, rate of flow control, solenoid override, etc.






#### Model 210-16 (Uses Basic Valve Model 100-01)

#### Pressure Ratings (Recommended Maximum Pressure - psi)

Value Dedu	Course		Pres	ssure C	lass	
valve Body 8	Cover	Fla	anged	Grooved	Threaded	
Grade	Material	ANSI Standards*	150 Class	300 Class	300 Class	End‡ Details
ASTM A536	Ductile Iron	B16.42	250	400	400	400
ASTM A216-WCB	Cast Steel	B16.5	285	400	400	400
ASTM B62	Bronze	B16.24	225	400	400	400
Note: * ANSI sta	andards are f	or flange din	nensior	is only.		

Flanged valves are available faced but not drilled. ‡ End Details machined to ANSI B2.1 specifications. Valves for higher pressure are available; consult factory for details

#### **Materials**

Component	Standa	rd Material Combir	nations				
Body & Cover	Ductile Iron	Bronze					
Available Sizes	2" - 36"	2" - 16"	2" - 16"				
Disc Retainer & Diaphragm Washer	Cast Iron	Cast Steel	Bronze				
Trim: Disc Guide, Seat & Cover Bearing	Bronze is Standard Stainless Steel is Optional						
Disc	Buna-N <sup>®</sup> Rubber						
Diaphragm	Nylon Reinforced Buna-N <sup>®</sup> Rubber						
Stem, Nut & Spring	Stainless Steel						
For material options r Cla-Val manufactures	ot listed, cons valves in mor	ult factory. e than 50 differe	nt alloys.				

#### Model 210-16 Dimensions (In Inches)

Valve Size (Inches)	2	2 1/2	3	4	6	8	10	12	14	16	18	20	24	30	36
A Threaded	9.38	11.00	12.50	_	-	-	<u> </u>	_	-	-	—	-	-	_	-
AA 150 ANSI	9.38	11.00	12.00	15.00	20.00	25.38	29.75	34.00	39.00	41.38	46.00	52.00	61.50	63.00	76.00
AAA 300 ANSI	10.00	11.62	13.25	15.62	21.00	26.38	31.12	35.50	40.50	43.50	47.64	53.62	63.24	64.50	76.00
AAAA Grooved End	9.00	11.00	12.50	15.00	20.00	25.38	-	-	<u> </u>	—		—	-	<u> </u>	—
B Dia.	6.62	8.00	9.12	11.50	15.75	20.00	23.62	28.00	32.75	35.50	41.50	45.00	53.16	56.00	66.00
C Max.	6.50	7.56	8.19	10.62	13.38	16.00	17.12	20.88	24.19	25.00	39.06	41.90	43.93	54.60	61.50
CC Max. Grooved End	5.75	6.88	7.25	9.31	12.12	14.62	-		-	-	-	_	-	-	—
D Threaded	4.75	5.50	6.25	-	_	-	-	-	-	-	-	-	—	—	-
DD 150 ANSI	4.75	5.50	6.00	7.50	10.00	12.69	14.88	17.00	19.50	20.81	-	-	30.75	-	· —
DDD 300 ANSI	5.00	5.88	6.38	7.88	10.50	13.25	15.56	17.75	20.25	21.62	-	—	31.62	-	)
DDDD Grooved End	4.75		6.00	7.50	-	-		·	-	—	_	—	-	-	
E	1.50	1.69	2.06	3.19	4.31	5.31	9.25	10.75	12.62	15.50	12.95	15.00	17.75	21.31	24.56
EE Grooved End	2.50	2.88	3.12	4.25	6.00	7.56	—	-		-	-		-	-	-
F 150 ANSI	3.00	3.50	3.75	4.50	5.50	6.75	8.00	9.50	10.50	11.75	15.00	16.50	19.25	22.50	25.60
FF 300 ANSI	3.25	3.75	4.13	5.00	6.25	7.50	8.75	10.25	11.50	12.75	15.00	16.50	19.25	24.00	25.60
G Threaded	3.25	4.00	4.50	-	-	-	-	-	-	-		-	-	-	—
GG 150 ANSI	3.25	4.00	4.00	5.00	6.00	8.00	8.62	13.75	14.88	15.69	-	· —	22.06	-	-
GGG 300 ANSI	3.50	4.31	4.38	5.31	6.50	8.50	9.31	14.50	15.62	16.50	-	<u> </u>	22.90	-	-
GGGG Grooved End	3.25		4.25	5.00	-	-	• —	—	—	-	—	—	—	-	_
H NPT Body Tapping	.375	.50	.50	.75	.75	1	1	1	1	1	1	1	1	2	2
J NPT Cover Center Plug	.50	.50	.50	.75	.75	1	1	1.25	1.5	2	1.5	1.5	1.5	2	2
K NPT Cover Tapping	.375	.50	.50	.75	.75	<u> </u>	1	1	1	1	1	1	1	2	2
Stem Travel	0.6	0.7	0.8	1.1	1.7	2.3	2.8	3.4	4.0	4.5	5.1	5.63	6.75	7.5	8.5
Approx. Ship Wt. Lbs.	35	50	70	140	285	500	780	1165	1600	2265	2982	3900	6200	7703	11720
X Pilot System	13	14	15	17	29	31	33	36	40	40	43	47	68	79	85
Y Pilot System	9	10	11	12	20	22	24	26	29	30	32	34	39	40	45
Z Pilot System	9	10	11	12	20	22	24	26	29	30	32	34	39	42	47

(In inches) **Cover Capacity** Liquid Volume Displaced from Diaphragm Chamber When Valve **Opens or Closes** Valve Displace-Size ment 2" .032 gal 2 1/2" .043 gal .080 gal 3" 4" .169 gal 6" .531 gal 8" 1.26 gal 10" 2.51 gal 12" 4.00 gal 6.50 gal 14" 16" 9.57 gal 18' 9.57 gal 20" 12.00 gal

24"

36"

29.00 gal

42.00 gal





Inlet DDDD AAAA

Note: The top two flange holes on valve size 36 are threaded to 1 1/2"-6 UNC.

Model 610-16 (Uses Basic Valve Model 100-20)

#### Dimensions (In inches)

Pressure Ra	tings	(Recommended	Maximum	Pressure -	· psi)
-------------	-------	--------------	---------	------------	--------

Value Dadu 8	Cautan	F	Pressure Clas					
valve Body &	Cover		Flanged		]			
Grade	Material	ANSI Standards*	150 Class	300 Class	Cover	Capacity		
ASTM A536	Ductile Iron	B16.42	250	400	Liquid Displa	Volume ced from		
ASTM A216-WCB	Cast Steel	B16.5	285	400	Diaphragm Chambe When Valve Opens or Closes			
ASTM B62	Bronze	B16.24	225	400	Valve Size	Displace- ment		
Note: * ANSI stand	dards are for fla	nge dimensio	ns only.		3"	.032 gal		
Flanged va	lves are availa	ble faced but	not drilled.	or dotaila	4 <sup>11</sup>	.080 gal		
valves for higher pl	essure are av	anable; cons	6"	.169 gal				
Motoriolo					10"	1.26 gal		
Ivialeriais				12"	2.51 gal			
Component	St	andard Mater	ial Combina	14"	2.51 gal			
Body & Cover	Ductile I	ron Cas	t Steel	Bronze	16"	4.00 gal		
Available Sizes	3" - 4	8" 3'	' - 16"	3" - 16"	18"	4.00 gal		
Dias Datainar 9					20"	9.57 gal		
Diaphragm Washer	Cast In	on Cas	t Steel	Bronze	24"	9.57 gal		
Trim: Disc Guide, Seat & Cover Bearing	na	Bronze is	Standard	nol	30"	29.00 gal		
Diec		Buna-N	le Rubber	iai				
Diaphragm	Nv	Ion Reinforce	d Buna-N* F	lubber				
Stem. Nut & Spring	,	Stainle	ss Steel					
For material optio Cla-Val manufact	ns not listed, ures valves in	consult facto more than s	ory. 50 different	alloys.				





# Model 610-16 Dimensions (In Inches)

Valve Size (Inches)	3	4	6	8	10	12	14	16	18	20	24	30	36	42	48
A 150 ANSI	10.25	13.88	17.75	21.38	26.00	30.00	34.25	35.00	42.12	48.00	48.00	63.25	65.00	76.00	94.50
AA 300 ANSI	11.00	14.50	18.62	22.38	27.38	31.50	35.75	36.62	43.63	49.62	49.75	63.75	67.00	76.00	94.50
B Dia.	6.62	9.12	11.50	15.75	20.00	23.62	27.47	28.00	35.44	35.44	35.44	53.19	56.00	66.00	66.00
C Max.	7.00	8.62	11.62	15.00	17.88	21.00	20.88	25.75	25.00	31.00	31.00	43.94	54.60	61.50	61.50
D 150 ANSI		6.94	8.88	10.69	CF*	CF*	CF*	CF*	CF*	CF*	CF*	-	—	—	-
DD 300 ANSI	_	7.25	9.38	11.19	CF*	CF*	CF*	CF*	CF*	CF*	CF*	-	—	—	
E 150 ANSI		5.50	6.75	7.25	CF*	CF*	CF*	CF*	CF*	CF*	CF*	-	·	-	-
EE 300 ANSI		5.81	7.25	7.75	CF*	CF*	CF*	CF*	CF*	CF*	CF*	-	-	_	
F 150 ANSI	3.75	4.50	5.50	6.75	8.00	9.50	11.00	11.75	15.88	14.56	17.00	19.88	25.50	28.00	31.50
FF 300 ANSI	4.12	5.00	6.25	7.50	8.75	10.25	11.50	12.75	15.88	16.06	19.00	22.00	27.50	28.00	31.50
H NPT Body Tapping	.375	.50	.75	.75	1	1	1	1	1	1	1	1	2	2	2
J NPT Cover Center Plug	.50	.50	.75	.75	1	1	1.25	1.25	2	2	2	2	2	2	2
K NPT Cover Tapping	.375	.50	.75	.75	1	1	1	1	1	1	1	1	2	2	2
Stem Travel	0.6	0.8	1.1	1.7	2.3	2.8	3.4	3.4	4.5	4.5	4.5	6.5	7.5	8.5	8.5
Approx. Ship Wt. Lbs.	45	85	195	330	625	900	1250	1380	1500	2551	2733	6500	8545	12450	13100
X Pilot System	13	15	27	30	33	36	36	41	40	46	55	68	79	85	86
Y Pilot System	10	11	18	20	22	24	26	26	30	30	30	39	40	45	47
Z Pilot System	10	11	18	20	22	24	26	26	30	30	30	39	42	47	49
*Consult Factory						No	te: The to	p two flar	nge holes	on valve :	sizes 36 t	hru 48 are	threade	d to 1 1/2	-6 UNC.

210-16		100-01 Pattern: Globe (G), Angle (A), End Connections: Threaded (T), Grooved (GR), Flanged (F) Indicate Available Sizes														
Valve Selection	Inches	2	2½	3	4	6	8	10	12	14	16	18	20	24	30	36
	mm	50	65	80	100	150	200	250	300	350	400	450	500	600	750	900
Basic Valve	Pattern	G, A	G, A	G, A	G, A	G, A	G, A	G, A	G, A	G, A	G, A	G	G	G, A	G	G
100-01	End Detail	T, F, Gr	T, F, Gr*	T, F, Gr	F, Gr	F, Gr*	F, Gr*	F	F	F	F	F	F	F	F	F
Suggested	Maximum	210	300	460	800	1800	3100	4900	7000	8400	11000	14000	17000	25000	42000	50000
Flow (gpm)	Maximum Intermittent	260	370	580	990	2250	3900	6150	8720	10540	13700	17500	21700	31300	48000	62500
Suggested	Maximum	13	19	29	50	113	195	309	442	530	694	883	1073	1577	2650	3150
Flow (Liters/Sec)	Maximum Intermittent	16	23	37	62	142	246	387	549	664	863	1104	1369	1972	3028	3940
															5	3, 196, 192

#### 100-01 Series is the full internal port Hytrol.

\*Globe Grooved Only

610.16		100-20 Pattern: Globe (G), Angle (A), End Connections: Flanged (F) Indicate Available Sizes														
Valve	Inches	3	4	6	8	10	12	14	16	18	20	24	30	36	42	48
Selection	mm	80	100	150	200	250	300	350	400	450	500	600	750	900	1000	1200
Basic Valve	Pattern	G	G, A	G, A	G, A	G	G	G	G	G	G	G	G	G	G	G
100-20	End Detail	F	F	F	F	F	F	F	F	F	F	F	F	F	F	F
Suggested Flow (gpm)	Maximum	260	580	1025	2300	4100	6400	9230	9230	16500	16500	16500	28000	33500	33500	33500
Suggested Flow (Liters/Sec)	Maximum	16	37	65	145	258	403	581	581	1040	1040	1040	1764	2115	2115	2115
100-20 Series	s is the redu	ced int	ernal p	ort size	version	of the	100-01 5	Series.								

# **Pilot System Specifications**

#### **Adjustment Ranges**

5 - 40 ft. 30 - 80 ft. 70 - 120 ft. 110 - 160 ft. 150 - 200 ft.

#### **Temperature Range**

Water: to 180°F

If flowing line pressure is less than 10 psi, consult factory for full details. If inlet pressure is above 150 psi, consult factory for recommendations.

#### Materials

<u>Standard Pilot System Materials</u> Pilot Control: Bronze ASTM B62 Trim: Stainless Steel Type 303 Rubber: Buna-N<sup>®</sup> Synthetic Rubber

Optional Pilot System Materials

Pilot Systems are available with optional Aluminum, Stainless Steel or Monel materials.

Valve position indicator is standard.

# When Ordering Please Specify

- 1. Catalog No. 210-16 or No. 610-16
- 2. Valve Size
- 3. Pattern Globe or Angle
- 4. Pressure Class
- 5. Threaded or Flanged
- 6. Materials Desired
- 7. Adjustment Range
- 8. Desired Options
- 9. When Vertically Installed



# **CLA-VAL**

**CLA-VAL CANADA** 

Phone: 905-563-4963

905-563-4040

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4687 Christie Drive

Beamsville, Ontario

Canada LOR 1B4

Fax:

PO Box 1325 Newport Beach CA 92659-0325 Phone: 949-722-4800 • Fax: 949-548-5441

> CLA-VAL EUROPE Chemin dés Mesanges

Chemin dés Mesanges 1 CH-1032 Romanel/ Lausanne, Switzerland Phone: 41-21-643-15-55 Fax: 41-21-643-15-50

www.cla-val.com

**Represented By:** 



www.madisonwater.org • 119 East Olin Avenue • Madison, WI 53713-1431 • TEL 608.266.4651 • FAX 608.266.4426

August 30, 2023

#### NOTICE OF ADDENDUM ADDENDUM NO. 1 CONTRACT NO. 9336 FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL

Revise and amend the contract document(s) for the above project as stated in this addendum, otherwise, the original document shall remain in effect.

#### CONTRACT:

1. REPLACE: SECTION A: PRE BID MEETING - PROJECT OVERVIEW (1:00) SEPTEMBER 5, 2023

PRE BID MEETING – PROJECT OVERVIEW: A Pre-Bid Project Overview Meeting will be held on site at Reservoir #229, 1224 Felland Road, Madison, WI 53718, to discuss project constraints, objectives, schedules, and to answer any questions.

The Bid Submission Deadline (Date and Time) has NOT been modified.

Please acknowledge this addendum on page E1 of the contract documents and/or in Section E: Bidder's Acknowledgement on Bid Express.

Electronic version of these documents can be found on the Bid Express web site at: <u>http://www.bidexpress.com</u>

If you are unable to download plan revisions associated with the addendum, please contact the Engineering office at 608-266-4751 receive the material by another route.

Sincerely,

Timothy Pearson

Tim Pearson Madison Water Utility

# SECTION A: ADVERTISEMENT FOR BIDS AND INSTRUCTIONS TO BIDDERS

#### REQUEST FOR BID FOR PUBLIC WORKS CONSTRUCTION CITY OF MADISON, WISCONSIN

#### A BEST VALUE CONTRACTING MUNICIPALITY

PROJECT NAME:	FELLAND RESERVOIR BOOSTER PUMP
	INSTALL
	MILKY WAY RESERVOIR VALVE INSTALL
CONTRACT NO.:	9336
DBE GOAL	8%
BID BOND	5%
DBE PRE BID MEETING	See Pre-Bid Meeting info below
PRE BID MEETING-PROJECT OVERVIEW (1:00 P.M)	September 5, 2023
PREQUALIFICATION APPLICATION DUE (2:00 P.M.)	August 31, 2023
BID SUBMISSION (2:00 P.M.)	September 7, 2023
BID OPEN (2:30 P.M.)	September 7, 2023
PUBLISHED IN WSJ	August 24 & 31, 2023

DBE PRE BID MEETING: Meetings are not being held in person at this time. Contractors can schedule one-on-one phone calls with Tracy Lomax, Affirmative Action Division, to count towards good faith efforts. Tracy may be reached at (608) 266-6510, or by email, <u>TLomax@cityofmadison.com</u>.

PRE BID MEETING – PROJECT OVERVIEW: A Pre-Bid Project Overview Meeting will be held on site at Reservoir #229, 1224 Felland Road, Madison, WI 53718, to discuss project constraints, objectives, schedules, and to answer any questions.

PREQUALIFICATION APPLICATION: Forms are available on our website, <u>www.cityofmadison.com/business/pw/forms.cfm</u>. If not currently prequalified in the categories listed in Section A, an amendment to your Prequalification will need to be submitted prior to the same due date. Postmark is not applicable.

<u>BIDS TO BE SUBMITTED</u> by hand to 1600 EMIL ST., MADISON, WI 53713 or online at www.bidexpress.com.

Bids may be submitted on line through Bid Express or in person at 1600 Emil St. The bids will be posted on line after the bid opening. If you have any questions, please call Alane Boutelle at (608) 267-1197, or John Fahrney at (608) 266-9091.

#### STANDARD SPECIFICATIONS

The City of Madison's Standard Specifications for Public Works Construction - 2023 Edition, as supplemented and amended from time to time, forms a part of these contract documents as if attached hereto.

These standard specifications are available on the City of Madison Public Works website, www.cityofmadison.com/Business/PW/specs.cfm.

The Contractor shall review these Specifications prior to preparation of proposals for the work to be done under this contract, with specific attention to Article 102, "BIDDING REQUIREMENTS AND CONDITIONS" and Article 103, "AWARD AND EXECUTION OF THE CONTRACT." For the convenience of the bidder, below are highlights of three subsections of the specifications.



www.madisonwater.org • 119 East Olin Avenue • Madison, WI 53713-1431 • TEL 608.266.4651 • FAX 608.266.4426

September 1, 2023

#### NOTICE OF ADDENDUM ADDENDUM NO. 2 CONTRACT NO. 9336 FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL

Revise and amend the contract document(s) for the above project as stated in this addendum, otherwise, the original document shall remain in effect.

#### CONTRACT:

1. REPLACE: SECTION A: PRE BID MEETING - PROJECT OVERVIEW (10:00 A.M.) SEPTEMBER 11, 2023

PRE BID MEETING – PROJECT OVERVIEW: A Pre-Bid Project Overview Meeting will be held on site at Reservoir #229, 1224 Felland Road, Madison, WI 53718, to discuss project constraints, objectives, schedules, and to answer any questions.

- 2. REPLACE: SECTION A: PREQUALIFICATION APPLICATION DUE (2:00 P.M.) SEPTEMBER 14, 2023
- 3. REPLACE: SECTION A: BID SUBMISSION (2:00 P.M.) SEPTEMBER 21, 2023
- 4. REPLACE: SECTION A: BID OPEN (2:30 P.M.) SEPTEMBER 21, 2023

The Bid Submission Deadline (Date and Time) has been modified.

Please acknowledge this addendum on page E1 of the contract documents and/or in Section E: Bidder's Acknowledgement on Bid Express.

Electronic version of these documents can be found on the Bid Express web site at: <u>http://www.bidexpress.com</u>

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Sincerely,

Timothy Pearson

Tim Pearson Madison Water Utility

# SECTION A: ADVERTISEMENT FOR BIDS AND INSTRUCTIONS TO BIDDERS

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#### A BEST VALUE CONTRACTING MUNICIPALITY

PROJECT NAME:	FELLAND RESERVOIR BOOSTER PUMP
	INSTALL
	MILKY WAY RESERVOIR VALVE INSTALL
CONTRACT NO.:	9336
DBE GOAL	8%
BID BOND	5%
DBE PRE BID MEETING	See Pre-Bid Meeting info below
PRE BID MEETING-PROJECT OVERVIEW (10:00	SEPTEMBER 11, 2023
A.M.)	
PREQUALIFICATION APPLICATION DUE (2:00 P.M.)	SEPTEMBER 14, 2023
BID SUBMISSION (2:00 P.M.)	SEPTEMBER 21, 2023
BID OPEN (2:30 P.M.)	SEPTEMBER 21, 2023
PUBLISHED IN WSJ	AUGUST 24 & 31, & SEPTEMBER 7 & 14,
	2023

DBE PRE BID MEETING: Meetings are not being held in person at this time. Contractors can schedule one-on-one phone calls with Tracy Lomax, Affirmative Action Division, to count towards good faith efforts. Tracy may be reached at (608) 266-6510, or by email, TLomax@cityofmadison.com.

PRE BID MEETING – PROJECT OVERVIEW: A Pre-Bid Project Overview Meeting will be held on September 11, 2023, at Reservoir #229, 1224 Felland Road, Madison, WI 53718. Project constraints, objectives, and schedules will be discussed, and to answer any questions.

PREQUALIFICATION APPLICATION: Forms are available on our website, <u>www.cityofmadison.com/business/pw/forms.cfm</u>. If not currently prequalified in the categories listed in Section A, an amendment to your Prequalification will need to be submitted prior to the same due date. Postmark is not applicable.

BIDS TO BE SUBMITTED by hand to 1600 EMIL ST., MADISON, WI 53713 or online at www.bidexpress.com.

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September 19, 2023

#### NOTICE OF ADDENDUM ADDENDUM NO. 3 CONTRACT NO. 9336 FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL

Revise and amend the contract document(s) for the above project as stated in this addendum, otherwise, the original document shall remain in effect.

#### **CONTRACT:**

- 1. REPLACE: SECTION A: Remove Davis Bacon wage rates and AIS requirements.
- 2. REMOVE: SECTION J:
- 3. REMOVE: SECTION K:
- 4. Revised Plans 9/19/23

The Bid Submission Deadline (Date and Time) has NOT been modified.

Please acknowledge this addendum on page E1 of the contract documents and/or in Section E: Bidder's Acknowledgement on Bid Express.

Electronic version of these documents can be found on the Bid Express web site at: <u>http://www.bidexpress.com</u>

If you are unable to download plan revisions associated with the addendum, please contact the Engineering office at 608-266-4751 receive the material by another route.

Sincerely,

Timothy Pearson

Tim Pearson Madison Water Utility

# FELLAND RESERVOIR BOOSTER PUMP INSTALL

# MILKY WAY RESERVOIR VALVE INSTALL

# **CONTRACT NO. 9336**

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This Proposal, and Agreement have been prepared by:

# CITY ENGINEERING DIVISION CITY OF MADISON MADISON, DANE COUNTY, WISCONSIN

WISCONSIN MILL
ADAM R. WIEDERHOEFT E-41559 MADISON
TONAL ENGLISH
08/24/2023
(Revised 09/19/2023)

for:

Pete Holmgren, P.E. Madison Water Utility Chief Engineer

PEH:



# MADISON WATER UTILITY FELLAND RESERVOIR BOOSTER INSTALL MILKY WAY RESERVOIR VALVE INSTALL

2023

CITY PROJECT NO. 14413 CITY CONTRACT NO. 9336

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SHEET NO.	W-11/12	DETAIL DRAWINGS
SHEET NO.	W-12/12	RES. 225 ALTITUDE VALVE INSTALL

# PROJECT **LOCATION** 1224 FELLAND ROAD COMMERCIAL AVE MILWAUKEE ST PROJECT LOCATION 435 MILKY WAY

#### **GENERAL NOTES**

- 3.
- CONTRACTOR.
- WORK LETTER.
- 8. WORK.



1. UNLESS OTHERWISE SPECIFIED, ALL CONSTRUCTION SHALL CONFORM TO CITY OF MADISON STANDARD SPECIFICATIONS FOR PUBLIC WORKS CONSTRUCTION, 2023 EDITION. SEE HTTPS://WWW.CITYOFMADISON.COM/BUSINESS/PW/SPECS.CFM

2. PIPE MATERIAL SHALL BE CLASS 52 DUCTILE IRON PIPE

INSTALLATION OF A NEW PUMP IS PART OF THIS CONTRACT. THE NEW PUMP AND UNIT ELECTRICAL WIRING ARE PROVIDED BY MWU. SEE SUGGESTED SEQUENCE OF DEMOLITION AND CONSTRUCTION ON SHEET W-5 FOR ADDITIONAL NOTES.

4. NEW PUMP IS STORED AT THE UTILITY ENGINEERING BUILDING AT 119 EAST OLIN AVE. ARRANGE WITH UTILITY TO PICK UP PUMP AND TRANSPORT TO JOB SITE.

5. ALL REQUIRED PERMITS ARE THE RESPONSIBILITY OF THE

6. CONTRACTOR IS REQUIRED TO MAINTAIN A SAFE WORKSPACE THROUGHOUT THE PROJECT.

7. WORK SHALL COMMENCE NO MORE THAN 30 DAYS AFTER EXECUTION OF THE CONTRACT AND RECEIPT OF THE START

PROJECT DURATION IS 30 CALENDAR DAYS FROM START OF

	-		·····			
NUMBER	SIZE	TYPE	DISPOSITION	NORMAL POSITION	FUNCTION	NOTES
V-1	16"	BUTTERFLY	EXISTING	OPEN	SYSTEM ISOLATION	
V-2	16"	BUTTERFLY	EXISTING	OPEN	ALT./CHECK VALVE ISOLATION	
V-3	16"	BUTTERFLY	EXISTING	OPEN	ALT./CHECK VALVE ISOLATION	
V-4	8"	GATE	EXISTING	OPEN	BYPASS VALVE	
V-5	20"	BUTTERFLY	EXISTING	OPEN	RESERVOIR DISCHARGE ISOLATION	
V-6	12"	BUTTERFLY	PROPOSED	OPEN	DISCHARGE ISOLATION	AUMA ACTUATOR, WIRING MY MWU
V-7	10"	GATE	PROPOSED	OPEN	BOOSTER PUMP ISOLATION	
V-8	8"	GATE	PROPOSED	OPEN	BOOSTER PUMP ISOLATION	
AV-1	16"	ALT. VALVE	EXISTING	OPEN	N/A	PILOT RETROFIT KIT BY MWU
CV-1	20"	CHECK VALVE	EXISTING	-	PREVENT BACKFLOW AT RES. OUTLET	
CV-2	8"	CHECK VALVE	PROPOSED	-	PREVENT BACKFLOW AT BOOSTER PUMP	
M-1	16"	METER	EXISTING	-		
M-2	20"	METER	PROPOSED	-		METER & WIRING FURNISHED BY MWU
M-3	12"	METER	PROPOSED	-		METER & WIRING FURNISHED BY MWU

# **RESERVOIR 229**

# RESERVOIR 225

NUMBER	SIZE	ТҮРЕ	DISPOSITION	NORMAL POSITION	FUNCTION	NOTES
V-9	12"	BUTTERFLY	EXISTING	OPEN	SYSTEM ISOLATION	
V-10	12"	BUTTERFLY	EXISTING	OPEN	SYSTEM ISOLATION	
V-11	12"	BUTTERFLY	EXISTING	OPEN	SYSTEM ISOLATION	
CV-3	12"	CHECK	EXISTING	-	BACK-FLOW PREVENTION AT OUTLET	
AV-2	12"	ALTITUDE	PROPOSED	-	CONTROL RESERVOIR LEVEL	VALVE FURNISHED BY MWU

#### GENERAL NOTES

- 1. CHECK VALVE SHALL BE A FLANGED SWING CHECK VALVE WITH OUTSIDE LEVER AND WEIGHT EQUIPPED WITH AN AIR-CUSHION CHAMBER TO CUSHION THE CLOSING OF THE VALVE DISC. THE VALVE SHALL BE MANUFACTURED IN ACCORDANCE WITH AWWA C508. CHECK VALVE SHALL BE MANUFACTURED BY GA INDUSTRIES OR APPROVED EQUIVALENT.
- 2. GATE VALVE SHALL BE RESILIENT WEDGE DESIGN PER AWWA C509, FLANGED AND EQUIPPED WITH HANDWHEEL OPERATOR. GATE VALVE SHALL BE MANUFACTURED BY KENNEDY, MUELLER OR CLOW.
- 3. BUTTERFLY VALVES SHALL BE AWWA C504, FLANGED SHORT BODY, CLASS 150B, EQUIPPED WITH STAINLESS SHAFT, TOP-MOUNTED HAND WHEEL OPERATORS AND CAST IRON VALVE DISC. BUTTERFLY VALVES SHALL BE MANUFACTURED BY KENNEDY OR MUELLER.
- 4. ALL MATERIALS FURNISHED BY CONTRACTOR, UNLESS SPECIFIED

#### MADISON WATER UTILITY FELLAND ROAD BOOSTER PUMP INSTALL 14413

ADDADUM

# APPURTENANCE SCHEDULE

INSPECTOR: MWU	DRAWN BY: TDP
CHECKED BY: DVH	DATE: 9/12/2023



#### MADISON WATER UTILITY FELLAND ROAD BOOSTER PUMP INSTALL 14413

# EXISTING FLOOR PLAN

INSPECTOR: MWU	DRAWN BY: TDP
 CHECKED BY: DVH	DATE: 9/12/2023





MADISON WATER UTILITY
FELLAND ROAD BOOSTER PUMP INSTALL
14413

ADDENDUM

# **EXISTING PIPING SECTIONS**

INSPECTOR: MWU	DRAWN BY: TDP
CHECKED BY: DVH	DATE: 9/12/2023

#### GENERAL NOTES A. VERIFY ALL DIMENSIONS

# LEGEND

- BUTTERFLY VALVE
- CHECK VALVE
- EXPANSION JOINT, FLEXIBLE COUPLING
- METER
- FLANGED PIPE SECTION, PIPE DIAMETER
- \_\_\_\_ REDUCER
- V-# VALVE NUMBER, REFER TO SEQUENCE OF DEMOLITION AND CONSTRUCTION, SHEET W-4
- ALTITUDE VALVE
  - ✓ GATE VALVE
  - 🛱 AIR RELEASE VALVE



#### GENERAL DEMOLITION AND CONSTRUCTION NOTES

- REVIEW BY MWU.
- W-7.
- DEMOLITION AND CONSTRUCTION.

#### SUGGESTED SEQUENCE OF DEMOLITION AND CONSTRUCTION

- DOWN OF THE FACILITY.
- VALVES (V-8 & V-9).
- C. REMOVE EXISTING PIPE/FITTINGS AS SHOWN.
- ON PROPOSED SHEETS.
- F. DISINFECT ALL NEW PIPING AND PUMP.
- G. PRESSURE TEST ALL NEW PIPING AND NEW PUMP.
- CONTROLS.
- THE WORK.

#### KEYED NOTES

- SALVAGE EX. 12-IN PLUG

PLAN 1/8"=1'

SECTION

1/8"=1'

#### MADISON WATER UTILITY FELLAND ROAD BOOSTER PUMP INSTALL 14413

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F

**DEMOLITION & SEQUENCING PLAN** 

INSPECTOR: MWU DRAWN BY: TDP CHECKED BY: DVH DATE: 9/12/2023

A. PRESENT PROPOSED DEMOLITION PLAN AND CONSTRUCTION SEQUENCE FOR

B. REFER TO VALVE SCHEDULE, SHEET W-I, EXISTING FLOOR PLAN, SHEET W-2, PROPOSED PIPING PLAN, SHEET W-6 AND PROPOSED PIPING SECTION, SHEET

C. WORK SHALL NOT START WITHOUT AN AGREED UPON SEQUENCE OF

A. COORDINATE WITH MWU A MINIMUM OF 2 WORKING DAYS PRIOR TO ANY SHUT

B. MWU SHALL CLOSE VALVES V-2, V-3, V-5, AND ANY APPROPRIATE YARD

D. INSTALL NEW PUMP, BASE (AS NECESSARY), AND CONFIGURATION AS SHOWN

H. FOLLOWING INSTALLATION OF THE PUMP, MWU WILL INSTALL WIRING AND

I. ASSIST MWU IN TESTING AND STARTUP OF THE PUMP. MWU WILL PROVIDE PUMP VENDOR INSPECTION OF THE INSTALLATION PRIOR TO STARTUP.

J. PUMP OPERATION, INCLUDING, BUT NOT LIMITED TO PUMPING CAPACITY; VIBRATION; AND VFD OPERATION WILL BE TESTED PRIOR TO ACCEPTANCE OF

I. RELOCATE/ROTATE EX. I6-IN X I2-IN TEE AS SHOWN ON PROPOSED SHEETS.

2. REMOVE AND RELOCATE EX. 20-IN X 12-IN TEE, INSTALL PIPE AND AND ADAPTERS, AS REQUIRED, AS SHOWN ON PROPOSED SHEETS.

3. RELOCATE EX. 20-IN VALVE, V-5, AS SHOWN IN PROPOSED SHEETS



MADISON WATER UTILITY
FELLAND ROAD BOOSTER PUMP INSTALL
14413

SHEET NO. 7/12

ADDENDUN

PROPOSED PIPING PLAN

INSPECTOR: MWU	DRAWN BY: TDP
CHECKED BY: DVH	DATE: 9/12/2023

A. ALL NEW VALVES SHALL HAVE WHEELED OPERATORS TO

B. PROVIDE SPACERS AND FLANGE ADAPTERS AS NECESSARY

I. CONSTRUCT CONCRETE BASE AS NECESSARY TO FIT AND SUPPORT NEW

2. TRANSPORT AND INSTALL NEW SPLIT CASE CENTRIFUGAL PUMP &

3. EXISTING ELECTRICAL POWER SUPPLY TO BE USED AND ROUTED BY MWU

4. CONNECT NEW PUMP TO EXISTING PIPING, AS SHOWN ON PROPOSED

5. RESTRAINED IO-IN EXPANSION JOINT.

6. RESTRAINED 12-IN X 10-IN REDUCER.

7. I2-IN 90° BEND (TYPICAL) \* LONG RADIUS

8. RESTRAINED 8-IN EXPANSION JOINT.

9. RESTRAINED 12-IN X 8-IN REDUCER

10. SEE SECTION VIEW SHEETS (TYPICAL)



MADISON WATER UTILITY
FELLAND ROAD BOOSTER PUMP INSTALL
14413

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# PROPOSED PIPING SECTIONS

INSPECTOR: MWU CHECKED BY: DVH

DRAWN BY: TDP DATE: 9/12/2023

A. ALL NEW VALVES SHALL HAVE WHEELED OPERATORS TO

B. PROVIDE SPACERS AND FLANGE ADAPTERS AS NECESSARY

I. CONSTRUCT CONCRETE BASE AS NECESSARY TO FIT AND SUPPORT NEW

2. TRANSPORT AND INSTALL NEW SPLIT CASE CENTRIFUGAL PUMP &

3. EXISTING ELECTRICAL POWER SUPPLY TO BE USED AND ROUTED APPROXIMATELY AS SHOWN (PROVIDED BY MWU)

4. CONNECT PROPOSED PUMP PIPING TO EXISTING PIPING, AS SHOWN ON PROPOSED PLAN AND SECTION SHEETS

6. RESTRAINED 12-IN X 10-IN ECCENTRIC REDUCER.

7. I2-IN 90° BEND (TYPICAL) \* LONG RADIUS

9. RESTRAINED 12-IN X 8-IN ECCENTRIC REDUCER

IO. SEE SECTION VIEW SHEETS (TYPICAL)

II. I2-IN BASE 90° BEND W/ CONCRETE BASE, SEE DETAIL II/3

13. 12-IN BLIND FLANGE W/ TAP & AIR RELEASE VALVE SEE DETAIL 11/5



PLOT

M

MADISON WATER UTILITY FELLAND ROAD BOOSTER PUMP INSTALL 14413

ADDENDUM

# **PROPOSED SECTIONS**

INSPECTOR: MWU DRAWN BY: TDP CHECKED BY: DVH DATE: 9/12/2023

A. ALL NEW VALVES SHALL HAVE WHEELED OPERATORS TO

B. PROVIDE SPACERS AND FLANGE ADAPTERS AS NECESSARY

I. CONSTRUCT CONCRETE BASE AS NECESSARY TO FIT AND SUPPORT NEW

2. TRANSPORT AND INSTALL NEW SPLIT CASE CENTRIFUGAL PUMP &

3. EXISTING ELECTRICAL POWER SUPPLY TO BE USED AND ROUTED APPROXIMATELY AS SHOWN (PROVIDED BY MWU)

4. CONNECT PROPOSED PUMP PIPING TO EXISTING PIPING, AS SHOWN ON PROPOSED PLAN AND SECTION SHEETS

7. I2-IN 90° BEND (TYPICAL) \* LONG RADIUS

13. 12-IN BLIND FLANGE W/ TAP & AIR RELEASE VALVE

14. WALL PENETRATION (TYPICAL) SEE DETAIL



FILE NAME: F:Wucommon/Facilities/Reservoir 229-Følland/Booster Pump 2023/Felland Booster/Reservoir 229 Booster.dwg

DATE: 9/19/2023 10:01 AM



DETAIL II/I: WALL BRACKET PIPE SUPPORT DETAIL MANUFACTURED PIPE SUPPORT SYSTEM REQUIRED TO PREVENT LATERAL AND VERTICAL PIPE MOVEMENT (AS APPROPRIATE). SUBMIT SHOP DRAWINGS OF PIPE SUPPORT SYSTEMS TO MWU FOR REVIEW AND APPROVAL PRIOR TO INSTALLATION.



AND VERTICAL PIPE MOVEMENT (AS APPROPRIATE). SUBMIT SHOP DRAWINGS OF PIPE SUPPORT SYSTEMS TO MWU FOR REVIEW AND APPROVAL PRIOR TO INSTALLATION.



DETAIL II/2: PIPE SUPPORT FROM FLOOR DETAIL MANUFACTURED PIPE SUPPORT SYSTEM REQUIRED TO PREVENT LATERAL AND VERTICAL PIPE MOVEMENT (AS APPROPRIATE). SUBMIT SHOP DRAWINGS OF PIPE SUPPORT SYSTEMS TO MWU FOR REVIEW AND APPROVAL PRIOR TO INSTALLATION.



DETAIL 11/5: TYPICAL AIR RELEASE VALVE

INSTALL AIR RELEASE SYSTEM AT HIGH POINT AS SHOWN ON PLANS (SIZE AS APPROPRIATE). SUBMIT SPECS TO MWU FOR REVIEW AND APPROVAL PRIOR TO INSTALLATION.



Abbouodan







TITLE

APPURTENANCE SCHEDULE

EXISTING PIPING SECTIONS

PROPOSED PIPING SECTIONS

**PROPOSED PIPING SECTIONS 2** 

DEMOLITION & SEOUENCING PLAN PROPOSED PIPING PLAN

EXISTING FLOOR PLAN

EXISTING PIPING PLAN

F:\Www.commonVFsolilies\Raservoir 229-Felland\Booster Pump 2023\Felland Booster/Felland Roservoir 229 Title Sheet.dwg

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SHEET NO.

FRE NAME

# MADISON WATER UTILITY FELLAND RESERVOIR BOOSTER INSTALL MILKY WAY RESERVOIR VALVE INSTALL

2023

CITY PROJECT NO. 14413 CITY CONTRACT NO. 9336



ORIGINY

PUBLIC IMPROVEMENT PROJECT APPROVED ON JUNE 21, 2022 BY THE COMMON COUNCIL OF MADISON, WISCONSIN

#### GENERAL NOTES

- 1. UNLESS OTHERWISE SPECIFIED, ALL CONSTRUCTION SHALL CONFORM TO CITY OF MADISON STANDARD SPECIFICATIONS FOR PUBLIC WORKS CONSTRUCTION, 2023 EDITION. SEE HTTPS://WWW.CITYOFMADISON.COM/BUSINESS/PW/SPECS.CFM
- 2. PIPE MATERIAL SHALL BE CLASS 52 DUCTILE IRON PIPE
- INSTALLATION OF A NEW PUMP IS PART OF THIS CONTRACT. THE З. NEW PUMP AND UNIT ELECTRICAL WIRING ARE PROVIDED BY MWU. SEE SUGGESTED SEQUENCE OF DEMOLITION AND CONSTRUCTION ON SHEET W-5 FOR ADDITIONAL NOTES.
- 4. NEW PUMP IS STORED AT THE UTILITY ENGINEERING BUILDING AT 119 EAST OLIN AVE, ARRANGE WITH UTILITY TO PICK UP PUMP AND TRANSPORT TO JOB SITE.
- 5. ALL REQUIRED PERMITS ARE THE RESPONSIBILITY OF THE CONTRACTOR.
- 6. CONTRACTOR IS REQUIRED TO MAINTAIN A SAFE WORKSPACE THROUGHOUT THE PROJECT.
- WORK SHALL COMMENCE NO MORE THAN 30 DAYS AFTER 7 EXECUTION OF THE CONTRACT AND RECEIPT OF THE START WORK LETTER.
- PROJECT DURATION IS 30 CALENDAR DAYS FROM START OF 8. WORK.



#### **RESERVOIR 229**

NUMBER	SIZE	TYPE	DISPOSITION	NORMAL POSITION	FUNCTION	NOTES
V-1	16"	BUTTERFLY	EXISTING	OPEN	SYSTEM ISOLATION	
V-2	16"	BUTTERFLY	EXISTING	OPEN	ALT./CHECK VALVE ISOLATION	
V-3	16"	BUTTERFLY	EXISTING	OPEN	ALT./CHECK VALVE ISOLATION	
V-4	8"	GATE	EXISTING	OPEN	BYPASS VALVE	
V-5	20"	BUTTERFLY	EXISTING	OPEN	RESERVOIR DISCHARGE ISOLATION	
V-6	12"	BUTTERFLY	PROPOSED	OPEN	DISCHARGE ISOLATION	AUMA ACTUATOR, WIRING MY MWU
V-7	10"	GATE	PROPOSED	OPEN	BOOSTER PUMP ISOLATION	
V-8	8"	GATE	PROPOSED	OPEN	BOOSTER PUMP ISOLATION	
AV-1	16"	ALT. VALVE	EXISTING	OPEN	N/A	PILOT RETROFIT KIT BY MWU
CV-1	20"	CHECK VALVE	EXISTING	-	PREVENT BACKFLOW AT RES. OUTLET	
CV-2	8"	CHECK VALVE	PROPOSED	-	PREVENT BACKFLOW AT BOOSTER PUMP	
M-1	16"	METER	EXISTING	-		
M-2	20"	METER	PROPOSED	-		,
M-3	12"	METER	PROPOSED	-		

**RESERVOIR 225** 

NUMBER	SIZE	TYPE	DISPOSITION	NORMAL POSITION	FUNCTION	NOTES
V-9	12"	BUTTERFLY	EXISTING	OPEN	SYSTEM ISOLATION	
V-10	12"	BUTTERFLY	EXISTING	OPEN	SYSTEM ISOLATION	
V-11	12"	BUTTERFLY	EXISTING	OPEN	SYSTEM ISOLATION	
CV-3	12"	CHECK	EXISTING	-	BACK-FLOW PREVENTION AT OUTLET	
AV-2	12"	ALTITUDE	PROPOSED	-	CONTROL RESERVOIR LEVEL	

#### GENERAL NOTES

1. CHECK VALVE SHALL BE A FLANGED SWING CHECK VALVE WITH OUTSIDE LEVER AND WEIGHT EQUIPPED WITH AN AIR-CUSHION CHAMBER TO CUSHION THE CLOSING OF THE VALVE DISC. THE VALVE SHALL BE MANUFACTURED IN ACCORDANCE WITH AWWA C508. CHECK VALVE SHALL BE MANUFACTURED BY GA INDUSTRIES OR APPROVED EQUIVALENT.

- 2. GATE VALVE SHALL BE RESILIENT WEDGE DESIGN PER AWWA C509, FLANGED AND EQUIPPED WITH HANDWHEEL OPERATOR. GATE VALVE SHALL BE MANUFACTURED BY KENNEDY, MUELLER OR CLOW.
- 3. BUTTERFLY VALVES SHALL BE AWWA C504, FLANGED SHORT BODY, CLASS 150B, EQUIPPED WITH STAINLESS SHAFT, TOP-MOUNTED HAND WHEEL OPERATORS AND CAST IRON VALVE DISC. BUTTERFLY VALVES SHALL BE MANUFACTURED BY KENNEDY OR MUELLER.

MADISON WATER UTILITY SHEET NO. FELLAND ROAD BOOSTER PUMP INSTALL 2/12 14413

#### APPURTENANCE SCHEDULE

INSPECTOR: MWU DRAWN BY: TDP CHECKED BY: DVH DATE: 8/21/2023

REV, DATE:

SCALE: 1-40

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# ORGINAD

WATER\_UTILITY

FILE NAME: F://Wucommon/Pacifities/Reservoir 229-Felland/Booster Pump 2023/Felland Booster/Reservoir 229 Booster.dwg

8/24/2023 10:14 AM







FILE NAME: F:\Wucomman\Facilities\Reservair 229-Felland\Booster Pump 2023\Felland Booster/Reservair 229 Booster.dwa DATE: 8/24/2023 10:15 AM

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OPIGINAL

FILE NAME:

F:\W

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# SECTION E: BIDDERS ACKNOWLEDGEMENT

# FELLAND RESERVOIR BOOSTER PUMP INSTALL

# MILKY WAY RESERVOIR VALVE INSTALL

# CONTRACT NO. 9336

Bidder must state a Unit Price and Total Bid for each item. The Total Bid for each item must be the product of quantity, by Unit Price. The Grand Total must be the sum of the Total Bids for the various items. In case of multiplication errors or addition errors, the Grand Total with corrected multiplication and/or addition shall determine the Grand Total bid for each contract. The Unit Price and Total Bid must be entered numerically in the spaces provided. All words and numbers shall be written in ink.

1. The undersigned having familiarized himself/herself with the Contract documents, including Advertisement for Bids, Instructions to Bidders, Form of Proposal, City of Madison Standard Specifications for Public Works Construction - 2023 Edition thereto, Form of Agreement, Form of Bond, and Addenda issued and attached to the plans and specifications on file in the office of the City Engineer, hereby proposes to provide and furnish all the labor, materials, tools, and expendable equipment necessary to perform and complete in a workmanlike manner the specified construction on this project for the City of Madison; all in accordance with the plans and specifications as prepared by the City Engineer, including Addenda Nos. \_\_01\_\_\_\_ through 03 to the Contract, at the prices for said work as contained in this proposal. (Electronic bids

submittals shall acknowledge addendum under Section E and shall not acknowledge here)

- 2. If awarded the Contract, we will initiate action within seven (7) days after notification or in accordance with the date specified in the contract to begin work and will proceed with diligence to bring the project to full completion within the number of work days allowed in the Contract or by the calendar date stated in the Contract.
- 3. The undersigned Bidder or Contractor certifies that he/she is not a party to any contract, combination in form of trust or otherwise, or conspiracy in restraint of trade or commerce or any other violation of the anti-trust laws of the State of Wisconsin or of the United States, with respect to this bid or contract or otherwise.
- 4. I hereby certify that I have met the Bid Bond Requirements as specified in Section 102.5. (IF BID BOND IS USED, IT SHALL BE SUBMITTED ON THE FORMS PROVIDED BY THE CITY. FAILURE TO DO SO MAY RESULT IN REJECTION OF THE BID).
- 5. hereby certify that all statements herein are made behalf of on Monona Plumbing & Fire Protection Ing (name of corporation, partnership, or person submitting bid) a corporation organized and existing under the laws of the State of Wisconsin a part

nership consisting of		; an individual trading as
	of the City of	Ctata
		Oldie
	; that I have examine	d and carefully prepared this Proposal,

of \_\_\_\_\_; that I have examined and carefully prepared this Proposal, from the plans and specifications and have checked the same in detail before submitting this Proposal; that I have fully authority to make such statements and submit this Proposal in (its, their) behalf; and that the said statements are true and correct.

RIGNA roject Manager TITLE, IF ANY

When Vinte

(Notary Public or other officer authorized to administer oaths) My Commission Expires <u>8/2/2027</u> Bidders shall not add any conditions or qualifying statements to this Proposal.



Contract 9336 - Monona Plumbing and Fire Protection, Inc.

# Section F: Best Value Contracting (BVC)

This section is a required document for the bid to be considered complete. There are two methods for completing the Best Value Contracting (BVC) form. Method one: The form can be filled out online and submitted to this site to be included with your electronic bid. Method two: The form can be downloaded from the site and submitted by hand to the City of Madison.

Please select the method of submission below. The form can be found below for filling out online or download and submit by hand.

Please check the box in the Upload section if submitting the report by hand.

Method of Submittal for BVC (click in box below to choose) \* I will submit Bid Express fillable online form (BVC).

**Best Value Contracting** 

1. The Contractor shall indicate the non-apprenticeable trades used on this contract.

2. Madison General Ordinance (M.G.O.), 33.07(7), does provide for some exemptions from the active apprentice requirement. Apprenticeable trades are those trades considered apprenticeable by the State of Wisconsin. Please check applicable box if you are seeking an exemption.

Contractor has a total skilled workforce of four or less individuals in all apprenticeable trades combined.

☐ No available trade training program; The Contractor has been rejected by the only available trade training program, or there is no trade training program within 90 miles.

Contractor is not using an apprentice due to having a journey worker on layoff status, provided the journey worker was employed by the contractor in the past six months.

First time contractor on City of Madison Public Works contract requests a onetime exemption but intends to comply on all future contracts and is taking steps typical of a "good faith" effort.

Contractor has been in business less than one year.

Contractor doesn't have enough journeyman trade workers to qualify for a trade training program in that respective trade.

An exemption is granted in accordance with a time period of a "Documented Depression" as defined by the State of Wisconsin.
3. The Contractor shall indicate on the following section which apprenticeable trades are to be used on this contract. Compliance with active apprenticeship, to the extent required by M.G.O. 33.07(7), shall be satisfied by documentation from an applicable trade training body; an apprenticeship contract with the Wisconsin Department of Workforce Development or a similar agency in another state; or the U.S Department of Labor. This documentation is required prior to the Contractor beginning work on the project site.

The Contractor has reviewed the list and shall not use any apprenticeable trades on this project.

LIST APPRENTICABLE TRADES (check all that apply to your work to be performed on this contract)

- ☐ BRICKLAYER
- CARPENTER
- CEMENT MASON / CONCRETE FINISHER
- CEMENT MASON (HEAVY HIGHWAY)
- CONSTRUCTION CRAFT LABORER
- DATA COMMUNICATION INSTALLER
- ELECTRICIAN
- ENVIRONMENTAL SYSTEMS TECHNICIAN / HVAC SERVICE TECH/HVAC INSTALL / SERVICE
- GLAZIER
- HEAVY EQUIPMENT OPERATOR / OPERATING ENGINEER
- ☐ INSULATION WORKER (HEAT and FROST)
- ☐ IRON WORKER
- ☐ IRON WORKER (ASSEMBLER, METAL BLDGS)
- PAINTER and DECORATOR
- PLASTERER
- PLUMBER
- RESIDENTIAL ELECTRICIAN
- □ ROOFER and WATER PROOFER
- ☐ SHEET METAL WORKER
- SPRINKLER FITTER
- **STEAMFITTER**
- ☐ STEAMFITTER (REFRIGERATION)
- ☐ STEAMFITTER (SERVICE)
- TAPER and FINISHER
- TELECOMMUNICATIONS (VOICE, DATA and VIDEO) INSTALLER-TECHNICIAN
- TILE SETTER

SEPA United States Environmental Protection OMB Control No: 2090-0030 Approved: 8/13/2013 Approval Expires: 8/31/2015

# Disadvantaged Business Enterprise (DBE) Program DBE Subcontractor Utilization Form

This form is intended to capture the prime contractor's actual and/or anticipated use of identified certified DBE<sup>1</sup> subcontractors<sup>2</sup> and the estimated dollar amount of each subcontract. An EPA Financial Assistance Agreement Recipient must require its prime contractors to complete this form and include it in the bid or proposal package. Prime contractors should also maintain a copy of this form on file.

Prime Contractor Name	Project Name	servoir Booster Pump Install	
Monona Plumbing & Fire Protection, Inc	Milk Way R	Reservoir Valve Install	
Bid/ Proposal No. Assistance Agreement ID	No. (if known)	Point of Contact	
		Josh Coppernoll	
Address 3126 Watford Way, Madison, WI 53713			
Telephone No.(608) 273-4556Email Addressjcoppernoll@mononapfp.com			
Issuing/Funding Entity:			

I have identified potential DBI certified subcontractors	<u>×</u> YES	NO	
If yes, please complete the tab	le below. If no, please explain:		
Subcontractor Name/ Company Name	Company Address/ Phone/ Email	Est. Dollar Amt	Currently DBE Certified?
FirestopPlus, LLC	4852 Hwy DM, Deforest, WI 53532 (608) 516-1347 firestopplus@aol.com	No Bid	SBE
Hard Rock Sawing & Drilling Specialist Co	N628S E Bass LKE RD Keshena, WI 54135 (715) 799 3823 info@hardrocksawing.com	No Bid	Yes
	Continue on back if needed		

<sup>1</sup> A DBE is a Disadvantaged, Minority, or Woman Business Enterprise that has been certified by an entity from which EPA accepts certifications as described in 40 CFR 33.204-33.205 or certified by EPA. EPA accepts certifications from entities that meet or exceed EPA certification standards as described in 40 CFR 33.202.

<sup>2</sup> Subcontractor is defined as a company, firm, joint venture, or individual who enters into an agreement with a contractor to provide services pursuant to an EPA award of financial assistance.

EPA FORM 6100-4 (DEE Subcontractor Utilization Form)



# Disadvantaged Business Enterprise (DBE) Program DBE Subcontractor Utilization Form

I certify under penalty of perjury that the forgoing statements are true and correct. Signing this form does not signify a commitment to utilize the subcontractors above. I am aware of that in the event of a replacement of a subcontractor, I will adhere to the replacement requirements set forth in 40 CFR Part 33 Section 33.302 (c).

Prime Contractor Signature	Print Name
Jegge	Josh Coppernoll
Title	Date
Project Manager	09/21/2023

The public reporting and recordkeeping burden for this collection of information is estimated to average three (3) hours per response. Send comments on the Agency's need for this information, the accuracy of the provided burden estimates, and any suggested methods for minimizing respondent burden, including through the use of automated collection techniques to the Director, Collection Strategies Division, U.S. Environmental Protection Agency (2822T), 1200 Pennsylvania Ave., NW, Washington, D.C. 20460. Include the OMB control number in any correspondence. Do not send the completed form to this address.

EPA FORM 6100-4 (DBE Subcontractor Utilization Form)

State of Wisconsin Department of Natural Resources Bureau of Community Financial Assistance 101 S. Webster St., PO Box 7921 Madison WI 53707-7921 Phone No. (608) 266-7555 FAX (608) 267-0496 Website: dnr.wi.gov/Aid/EIF.html

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NOTE: This form is authorized by chs. NR 162 and NR 166, Wis. Adm. Code. The information requested on this form is necessary for the review of solicitation of Disadvantaged Business Enterprises (DBEs). This form is intended to be a tool to assist those seeking funding from the EIF (Clean Water Fund Program or Safe Drinking Water Loan Program) to meet the DBE requirements of EIF programs. Submitting this form to the Department is optional. Applicants may submit the form as the required documentation of solicitation efforts or provide the information in some other format. Personally identifiable information provided on this form will only be used in determining whether or not DBE requirements are met. Failure to complete or submit this form has no impact on the applicant. For complete information regarding DBE requirements, see the Contract Packet for DBE Compliance on DNR's website at http://dnr.wi.gov/Aid/documents/EIF/Guide/DBE.html.

Contact DBEs on a Unified Certification Program (UCP) List to solicit bids from DBE firms (e.g., firms registered in the WisDOT UCP,

http://wisconsindot.gov/pages/doing-bus/civil-rights/dbe/certified-firms.aspx). The individual that makes the contacts should document all contacts. Contact at least 2 minority business enterprises (MBEs) and 2 women's business enterprises (WBEs); additional contacts may be to any type of DBE. Only contacts made to DBEs on DOT's UCP list can be considered in determining whether a good faith effort was made to solicit DBEs.

Project Information		and the second state of th		
Name of Municipality		EIF Project Number		
City of Madison				
Name of Prime Contractor		Information Prepared By (Name and Phone of	or E-Mail Address)	
Monona Plumbing & Fire P:	rotection, Inc	Josh Coppernoll jcoppern	oll@mononapfp.com	
Contacts				
Information Needed For Review	Contact 1	Contact 2	Contact 3	
a. Name of Firm Contacted	FirestopPlus, LLC	Hard Rock Sawing & Drilling Specialis	t Co	
b. Contact's Phone Number or E-Mail	firestoppplussus@aol.com	info@hardrocksawing.com		
c. Firm Type	O MBE O WBE ⊗ Other DBE			
d. On DOT UCP list?	OYes ⊗No	🛞 Yes 🔵 No	O Yes O No	
e. Date Contacted	9/8/2023	9/21/2023		
f. Result of contact	No Response	No Response		
g. Bid received?	⊖ Yes ⊗ No	⊖ Yes ⊗ No	○ Yes ○ No	
h. If bid received and rejected, why rejected?				
i. Utilizing this firm? (If yes, more on p. 4)*	🔿 Yes 🛞 No	⊖ Yes ⊗ No	○ Yes ○ No	

# Environmental Improvement Fund (EIF) DBE Contacts Worksheet Form 8700-294A (R'03/17) Page 2 of 4

Information Needed For Review	Contact 4	Contact 5	Contact 6
a. Name of Firm Contacted			
b. Contact's Phone Number or E-Mail			
ç. Firm Type		MBE WBE O Other DBE	
d. On DOT UCP list?	Yes No	Yes No	O Yes O No
e. Date Contacted			
f. Result of contact			
g. Bid received?	O Yes O No	O Yes O No	O Yes ○ No
h. If bid received and rejected, why rejected?			
i. Utilizing this firm? (If yes, more on p. 4)*	Yes No	O Yes O No	
Information Needed For Review	Contact 7	Contact 8	Contact 9
a. Name of Firm Contacted			
b. Contact's Phone Number or E-Mail			
c. Firm Type		◯ MBE ◯ WBE ◯ Other DBE	
d. On DOT UCP list?	O Yes O No	O Yes O No	○ Yes ○ No
e. Date Contacted			
f. Result of contact			
g. Bid received?	O Yes O No	O Yes O No	O Yes O No
h. If bid received and rejected, why rejected?			
i. Utilizing this firm? (If yes, more on p. 4)*	O Yes O No	O Yes O No	O Yes O No

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# Environmental Improvement Fund (EIF) DBE Contacts Worksheet Form 8700-294A (R 03/17) Page 3 of 4

Information Needed For Review	Contact 10	Contact 11	Contact 12
a. Name of Firm Contacted			
b. Contact's Phone Number or E-Mail	anna ann an fhairtean ann an an far aite ann ann an far aite ann ann ann ann an far far ann ann an far an ann a	anan da maningan se sa anan ina mana ina ina na ang manana mina ina ina mina na mina ina ina manana mana ang ma	a na manana any amin'ny faritr'o amin'ny faritr'o amin'ny faritr'o amin'ny faritr'o amin'ny faritr'o amin'ny fa
c. Firm Type			O MBE O WBE O Other DBE
d. On DOT UCP list?	O Yes O No	O Yes O No	⊖Yes ⊖No
e. Date Contacted			
f. Result of contact			
g. Bid received?	O Yes O No	O Yes O No	O Yes O No
h. If bid received and rejected, why rejected?			····
i. Utilizing this firm? (If yes, more on p. 4)*	O Yes O No	O Yes O No	O Yes O No
Information Needed For Review	Contact 13	Contact 14	Contact 15
a. Name of Firm Contacted			
b. Contact's Phone Number or E-Mail			
c. Firm Type	O MBE O WBE O Other DBE	○ MBE ○ WBE ○ Other DBE	
d. On DOT UCP list?	O Yes O No	O Yes O No	O Yes O No
e. Date Contacted			
f. Result of contact			
g. Bid received?	O Yes O No	O Yes O No	O Yes O No
h. If bid received and rejected, why rejected?			
i. Utilizing this firm? (If yes, more on p. 4)*	O Yes O No	O Yes O No	O Yes O No

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# Environmental Improvement Fund (EIF) DBE Contacts Worksheet Form 8700-294A (R 03/17) Page 4 of 4

Information Needed For Review	Contact 16		Contac	t 17	С	ontact 18
a. Name of Firm Contacted						
b. Contact's Phone Number or E-Mail						
c. Firm Type	O MBE O WBE O Other	DBE			MBE WBE Other DBE	
d. On DOT UCP list?	○ Yes ○ No		Yes No		O Yes O No	
e. Date Contacted						
f. Result of contact				<u> </u>		
g. Bid received?	○ Yes ○ No		O Yes O No		⊖Yes ⊖Nc	)
h. If bid received and rejected, why rejected	cted?					
i. Utilizing this firm? (If yes, more on )	0.4)* () Yes () No				O Yes O No	)
Information on Utilized Firms		1		1		
Business Name	Street Address	с	ity, State, Zip	Type of Produ	ct or Service	Subcontract Amount
					*****	

#### FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL

CONTRACT NO. 9336 DATE: 9/21/23

**Monona Plumbing and Fire** Protection, Inc. Quantity Price Extension Item Section B: Proposal Page 10911A - MOBILIZATION 229 - LUMP SUM 1.00 \$1,325.77 \$1,325.77 1.00 90000 - RESERVOIR 229 - LUMP SUM \$143,983.70 \$143,983.70 10911B - MOBILIZATION 225 - LUMP SUM 1.00 \$441.92 \$441.92 90001 - RESERVOIR 225 - LUMP SUM 1.00 \$4,118.61 \$4,118.61 4 Items Totals \$149,870.00

# **SECTION G: BID BOND**

LET ALL KNOW BY THESE DOCUMENTS PRESENTED, THAT Principal and Surety, as identified below, are held and firmly bound unto the City of Madison, (hereinafter referred to as the "Obligee"), in the sum of five per cent (5%) of the amount of the total bid or bids of the Principal herein accepted by the Obligee, for the payment of which the Principal and the Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

The conditions of this obligation are such that, whereas the Principal has submitted, to the City of Madison a certain bid, including the related alternate, and substitute bids attached hereto and hereby made a part hereof, to enter into a contract in writing for the construction of:

# FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL CONTRACT NO. 9336

- 1. If said bid is rejected by the Obligee, then this obligation shall be vold.
- 2. If said bid is accepted by the Obligee and the Principal shall execute and deliver a contract in the form specified by the Obligee (properly completed in accordance with said bid) and shall furnish a bond for his/her faithful performance of said contract, and for the payment of all persons performing labor or furnishing materials in connection therewith, and shall in all other respects perform the agreement created by the acceptance of said bid, then this obligation shall be void.

If said bid is accepted by the Obligee and the Principal shall fail to execute and deliver the contract and the performance and payment bond noted in 2. above executed by this Surety, or other Surety approved by the City of Madison, all within the time specified or any extension thereof, the Principal and Surety agree jointly and severally to forfeit to the Obligee as llquidated damages the sum mentioned above, it being understood that the liability of the Surety for any and all claims hereunder shall in no event exceed the sum of this obligation as stated, and it is further understood that the Principal and Surety reserve the right to recover from the Obligee that portion of the forfeited sum which exceed the actual liquidated damages incurred by the Obligee.

The Surety, for value received, hereby stipulates and agrees that the obligations of said Surety and its bond shall be in no way impaired or affected by an extension of the time within which the Obligee may accept such bid, and said Surety does hereby waive notice of any such extension. IN WITNESS WHEREOF, the Principal and the Surety have hereunto set their hands and seals, and such of them as are corporations have caused their corporate seals to be hereto affixed and these presents to be signed by their proper officers, on the day and year set forth below.

Seal	PRINCIPAL	
	Monona Plumbing and Fire Protection, Inc. Name of Principal M By By Brew WILLIAMS, PRESIDENT Name and Title	September 21, 2023 Date
Seal	SURETY	
	Fidelity and Deposit Company of Maryland Name of Surety	
	By Rich An-	September 21, 2023
	Patrick A. McKenna, Attorney-in-Fact	
This ce under N in fact w above, v	rtifies that I have been duly licensed as an agent for th lational Provider No. <u>650765</u> for the year <u>2023</u> vith authority to execute this bid bond and the payment a which power of attorney has not been revoked.	e above company in Wisconsin , and appointed as attorney nd performance bond referred to
	$O \perp D$	<b>-</b>

September 21, 2023 Date

Dut	A	5	•
Agent Signature			

740 Regent Street, Suite 400 Address

Madison, WI 53715 City, State and Zip Code

(608) 257-3795 Telephone Number

NOTE TO SURETY & PRINCIPAL

The bid submitted which this bond guarantees shall be rejected if the following instrument is not attached to this bond:

Power of Attorney showing that the agent of Surety is currently authorized to execute bonds on behalf of the Surety, and in the amounts referenced above.

#### ZURICH AMERICAN INSURANCE COMPANY COLONIAL AMERICAN CASUALTY AND SURETY COMPANY FIDELITY AND DEPOSIT COMPANY OF MARYLAND POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by **Robert D. Murray, Vice President**, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint Judith A. WALKER, Jenny L. HIRTH, David ZENOBI, Patrick A. MCKENNA, Brooke L. PARKER, Kathryn A. WEIDNER, Jay A. ZAHN, Lynn E. POTTER of Madison, Wisconsin, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND, this 26th day of August, A.D. 2022.

1111111 SEAL fine in the

**ATTEST:** 

ZURICH AMERICAN INSURANCE COMPANY COLONIAL AMERICAN CASUALTY AND SURETY COMPANY FIDELITY AND DEPOSIT COMPANY OF MARYLAND

By: Robert D. Murray Vice President

awn & Brown

By: Dawn E. Brown Secretary

State of Maryland County of Baltimore

On this 26th day of August, A.D. 2022, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, Robert D. Murray, Vice President and Dawn E. Brown, Secretary of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, deposeth and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Scal the day and year first above written.



notance a.D

Constance A. Dunn, Notary Public My Commission Expires: July 9, 2023

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

#### **EXTRACT FROM BY-LAWS OF THE COMPANIES**

"Article V, Section 8, <u>Attorneys-in-Fact</u>. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify of revoke any such appointment or authority at any time."

#### CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and 1 do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced scal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 21st day of September \_\_\_\_\_\_, 2023\_\_\_\_,



By:

Mary Jean Pethick Vice President

#### TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims 1299 Zurich Way Schaumburg, IL 60196-1056 Ph: 800-626-4577

If your jurisdiction allows for electronic reporting of surety claims, please submit to: reportsfclaims@zurichna.com

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

# SECTION H: AGREEMENT

THIS AGREEMENT made this <u>16</u> day of <u>November</u> in the year Two Thousand and Three between <u>MONONA PLUMBING AND FIRE PROTECTION, INC.</u> hereinafter called the Contractor, and the City of Madison, a Wisconsin municipal corporation, hereinafter called the City.

WHEREAS, the Common Council of the City of Madison ("Council") under the provisions of a resolution adopted on <u>OCTOBER 17, 2023</u>, and by virtue of authority vested in the Council, has awarded to the Contractor the work of performing certain public construction.

NOW, THEREFORE, the Contractor and the City, for the consideration hereinafter named, agree as follows:

1. **Scope of Work.** The Contractor shall perform the construction, execution and completion of the following listed complete work or improvement in full compliance with the Plans, Specifications, Standard Specifications, Supplemental Specifications, Special Provisions and Agreement; perform all items of work covered or stipulated in the Proposal; perform all altered or extra work; and shall furnish, unless otherwise provided in the contract, all materials, implements, machinery, equipment, tools, supplies, transportation, and labor necessary to the prosecution and completion of the work or improvements:

# FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL CONTRACT NO. 9336

- 2. **Completion Date/Contract Time.** Construction work must begin within seven (7) calendar days after the date appearing on mailed written notice to do so shall have been sent to the Contractor and shall be carried on at a rate so as to secure full completion <u>SEE SPECIAL PROVISIONS</u>, the rate of progress and the time of completion being essential conditions of this Agreement.
- 3. Contract Price. The City shall pay to the Contractor at the times, in the manner and on the conditions set forth in said specifications, the sum of <u>ONE HUNDRED FORTY-NINE THOUSAND</u> <u>EIGHT HUNDRED SEVENTY AND NO/100</u> (\$149,870.00) Dollars being the amount bid by such Contractor and which was awarded as provided by law.
- 4. **A. Non-Discrimination.** During the term of this Agreement the Contractor agrees not to discriminate against any employee or applicant because of race, religion, marital status, age, color, sex, disability, national origin or ancestry, income level or source of income, arrest record or conviction record, less than honorable discharge, physical appearance, sexual orientation, gender identity, political beliefs, or student status. The Contractor further agrees not to discriminate against any subcontractor or person who offers to subcontract on this contract because of race, religion, color, age, disability, sex, sexual orientation, gender identity or national origin.

**B.** Affirmative Action. The Contractor agrees that within thirty (30) days after the effective date of this agreement, the Contractor will provide to the City Affirmative Action Division certain workforce utilization statistics, using a form to be furnished by the City.

If the contract is still in effect, or if the City enters into a new agreement with the Contractor, within one year after the date on which the form was required to be provided, the Contractor will provide updated workforce information using a second form, also to be furnished by the City. The second form will be submitted to the City Affirmative Action Division no later than one year after the date on which the first form was required to be provided.

The Contractor further agrees that, for at least twelve (12) months after the effective date of this contract, it will notify the City Affirmative Action Division of each of its job openings at facilities in Dane County for which applicants not already employees of the Contractor are to be considered. The notice will include a job description, classification, qualifications and application procedures and deadlines, shall be provided to the City by the opening date of advertisement and with sufficient

time for the City to notify candidates and make a timely referral. The Contractor agrees to interview and consider candidates referred by the Affirmative Action Division, or an organization designated by the Division, if the candidate meets the minimum qualification standards established by the Contractor, and if the referral is timely. A referral is timely if it is received by the Contractor on or before the date started in the notice.

### Articles of Agreement Article I

The Contractor shall take affirmative action in accordance with the provisions of this contract to insure that applicants are employed, and that employees are treated during employment without regard to race, religion, color, age, marital status, disability, sex, sexual orientation, gender identity or national original and that the employer shall provide harassment free work environment for the realization of the potential of each employee. Such action shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination, rates of pay or other forms of compensation and selection for training including apprenticeship insofar as it is within the control of the Contractor. The Contractor agrees to post in conspicuous places available to employees and applicants notices to be provided by the City setting out the provisions of the nondiscrimination clauses in this contract.

#### Article II

The Contractor shall in all solicitations or advertisements for employees placed by or on behalf of the Contractors state that all qualified or qualifiable applicants will be employed without regard to race, religion, color, age, marital status, disability, sex, sexual orientation, gender identity or national origin.

# Article III

The Contractor shall send to each labor union or representative of workers with which it has a collective bargaining agreement or other contract or understanding a notice to be provided by the City advising the labor union or worker's representative of the Contractor's equal employment opportunity and affirmative action commitments. Such notices shall be posted in conspicuous places available to employees and applicants for employment.

#### Article V

The Contractor agrees that it will comply with all provisions of the Affirmative Action Ordinance of the City of Madison, including the contract compliance requirements. The Contractor agrees to submit the model affirmative action plan for public works contractors in a form approved by the Affirmative Action Division Manager.

#### Article VI

The Contractor will maintain records as required by Section 39.02(9)(f) of the Madison General Ordinances and will provide the City Affirmative Action Division with access to such records and to persons who have relevant and necessary information, as provided in Section 39.02(9)(f). The City agrees to keep all such records confidential, except to the extent that public inspection is required by law.

#### Article VII

In the event of the Contractor's or subcontractor's failure to comply with the Equal Employment Opportunity and Affirmative Action Provisions of this contract or Section 39.03 and 39.02 of the Madison General Ordinances, it is agreed that the City at its option may do any or all of the following:

- 1. Cancel, terminate or suspend this Contract in whole or in part.
- 2. Declare the Contractor ineligible for further City contracts until the Affirmative Action requirements are met.
- 3. Recover on behalf of the City from the prime Contractor 0.5 percent of the contract award price for each week that such party fails or refuses to comply, in the nature of liquidated damages, but not to exceed a total of five percent (5%) of the contract price, or ten thousand dollars (\$10,000), whichever is less. Under public works contracts, if a subcontractor is in noncompliance, the City may recover liquidated damages from the prime Contractor in the manner described above. The preceding sentence shall not be construed to prohibit a prime Contractor from recovering the amount of such damage from the non-complying subcontractor.

# Article VIII

The Contractor shall include the above provisions of this contract in every subcontract so that such provisions will be binding upon each subcontractor. The Contractor shall take such action with respect to any subcontractor as necessary to enforce such provisions, including sanctions provided for noncompliance.

# Article IX

The Contractor shall allow the maximum feasible opportunity to small business enterprises to compete for any subcontracts entered into pursuant to this contract. (In federally funded contracts the terms "DBE, MBE and WBE" shall be substituted for the term "small business" in this Article.)

5. Substance Abuse Prevention Program Required. Prior to commencing work on the Contract, the Contractor, and any Subcontractor, shall have in place a written program for the prevention of substance abuse among its employees as required under Wis. Stat. Sec. 103.503.

# 6. **Contractor Hiring Practices.**

# Ban the Box - Arrest and Criminal Background Checks. (Sec. 39.08, MGO)

This provision applies to all prime contractors on contracts entered into on or after January 1, 2016, and all subcontractors who are required to meet prequalification requirements under MGO 33.07(7)(I), MGO as of the first time they seek or renew pre-qualification status on or after January 1, 2016. The City will monitor compliance of subcontractors through the pre-qualification process.

a. **Definitions.** For purposes of this section, "Arrest and Conviction Record" includes, but is not limited to, information indicating that a person has been questioned, apprehended, taken into custody or detention, held for investigation, arrested, charged with, indicted or tried for any felony, misdemeanor or other offense pursuant to any law enforcement or military authority.

"Conviction record" includes, but is not limited to, information indicating that a person has been convicted of a felony, misdemeanor or other offense, placed on probation, fined, imprisoned or paroled pursuant to any law enforcement or military authority.

"Background Check" means the process of checking an applicant's arrest and conviction record, through any means.

- **b. Requirements.** For the duration of this Contract, the Contractor shall:
  - 1. Remove from all job application forms any questions, check boxes, or other inquiries regarding an applicant's arrest and conviction record, as defined herein.

- 2. Refrain from asking an applicant in any manner about their arrest or conviction record until after conditional offer of employment is made to the applicant in question.
- 3. Refrain from conducting a formal or informal background check or making any other inquiry using any privately or publicly available means of obtaining the arrest or conviction record of an applicant until after a conditional offer of employment is made to the applicant in question.
- 4. Make information about this ordinance available to applicants and existing employees, and post notices in prominent locations at the workplace with information about the ordinance and complaint procedure using language provided by the City.
- 5. Comply with all other provisions of Sec. 39.08, MGO.
- c. **Exemptions:** This section shall not apply when:
  - 1. Hiring for a position where certain convictions or violations are a bar to employment in that position under applicable law, or
  - 2. Hiring a position for which information about criminal or arrest record, or a background check is required by law to be performed at a time or in a manner that would otherwise be prohibited by this ordinance, including a licensed trade or profession where the licensing authority explicitly authorizes or requires the inquiry in question.

To be exempt, Contractor has the burden of demonstrating that there is an applicable law or regulation that requires the hiring practice in question, if so, the contractor is exempt from all of the requirements of this ordinance for the position(s) in question.

- 7. **Choice of Law and Forum Selection.** This Contract shall be governed by and construed, interpreted and enforced in accordance with the laws of the State of Wisconsin. The parties agree, for any claim or suit or other dispute relating to this Contract that cannot be mutually resolved, the venue shall be a court of competent jurisdiction within the State of Wisconsin and the parties agree to submit themselves to the jurisdiction of said court, to the exclusion of any other judicial district that may have jurisdiction over such a dispute according to any law.
- 8. **Counterparts, Electronic Signature and Delivery.** This Contract may be signed in counterparts, each of which shall be taken together as a whole to comprise a single document. Signatures on this Contract may be exchanged between the parties by facsimile, electronic scanned copy (.pdf) or similar technology and shall be as valid as original; and this Contract may be converted into electronic format and signed or given effect with one or more electronic signature(s) if the electronic signature(s) meets all requirements of Wis. Stat. ch. 137 or other applicable Wisconsin or Federal law. Executed copies or counterparts of this Contract may be delivered by facsimile or email and upon receipt will be deemed original and binding upon the parties hereto, whether or not a hard copy is also delivered. Copies of this Contract, fully executed, shall be as valid as an original.

# FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL CONTRACT NO. 9336

IN WITNESS WHEREOF, the Contractor has hereunto set his/her hand and seal and the City has caused this contract to be executed by its Mayor and City Clerk on the dates written below.

Countersigned:

# MONONA PLUMBING AND FIRE PROTECTION, INC. Company Name

Mith Long 16/13 Witness Dat

<u>////2</u>3 Date

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Date

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President

<u>10/13/23</u> Date 10/13/23

Secretary

Date

Witness

# **CITY OF MADISON**

Satya Rhodes-Conway, Mayor

Maribeth Witzel-Behl

11/16/2023

Date

11/6/2023

Maribeth Witzel-Behl, City Clerk

Date

Provisions have been made to pay the liability that will accrue under this contract.

David Schmisdicks

David P. Schmiedicke, Finance Director

Approved as to form:

Michael Haas Michael Haas, City Attorney

11/14/2023

Date

11/16/2023

Date

Execution of this Agreement by City was authorized by Resolution Enactment No. RES -23-00647, ID No. 80110 \_\_\_\_\_, adopted by the Common Council of the City of Madison on Oct. 17 \_\_\_\_\_, 2023 .

# SECTION I: PAYMENT AND PERFORMANCE BOND

LET ALL KNOW BY THESE DOCUMENTS PRESENTED, that we <u>MONONA PLUMBING AND FIRE</u> <u>PROTECTION, INC.</u> as principal, and <u>Fidelity and Deposit Company of Maryland</u> Company of <u>Schaumburg</u>, Illinois \_\_\_\_\_\_as surety, are held and firmly bound unto the City of Madison, Wisconsin, in the sum of <u>ONE HUNDRED FORTY-NINE THOUSAND EIGHT HUNDRED</u> <u>SEVENTY AND NO/100</u> (\$149,870.00) Dollars, lawful money of the United States, for the payment of which sum to the City of Madison, we hereby bind ourselves and our respective executors and administrators firmly by these presents.

The condition of this Bond is such that if the above bounden shall on his/her part fully and faithfully perform all of the terms of the Contract entered into between him/herself and the City of Madison for the construction of:

# FELLAND RESERVOIR BOOSTER PUMP INSTALL MILKY WAY RESERVOIR VALVE INSTALL CONTRACT NO. 9336

in Madison, Wisconsin, and shall pay all claims for labor performed and material furnished in the prosecution of said work, and save the City harmless from all claims for damages because of negligence in the prosecution of said work, and shall save harmless the said City from all claims for compensation (under Chapter 102, Wisconsin Statutes) of employees and employees of subcontractor, then this Bond is to be void, otherwise of full force, virtue and effect.

Signed and sealed this <u>18th</u> day	of October, 2023
Countersigned:	MONONA PLUMBING AND FIRE PROTECTION, INC.
Milt Long	
Witness 0 M	President Seal
Secretary	Fidelity and Deposit Company of Manyland
	Surety Employee Company of Warytand Seai
Jen	By
This certifies that I have been duly licensed as ar National Producer Number <u>6523593</u> fo	agent for the above company in Wisconsin under the year <u>2023</u> , and appointed as attorney-in-fact

National Producer Number <u>6523593</u> for the year <u>2023</u>, and appointed as attorney-in-fact with authority to execute this payment and performance bond which power of attorney has not been revoked.

October 18, 2023

Date

Agent Signature

The foregoing Bond has been approved as to form:

11/16/2023

Date

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Michael Haas City Attorney

#### ZURICH AMERICAN INSURANCE COMPANY COLONIAL AMERICAN CASUALTY AND SURETY COMPANY FIDELITY AND DEPOSIT COMPANY OF MARYLAND POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by **Robert D. Murray, Vice President**, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint Judith A. WALKER, Jenny L. HIRTH, David ZENOBI, Patrick A. MCKENNA, Brooke L. PARKER, Kathryn A. WEIDNER, Jay A. ZAHN, Lynn E. POTTER of Madison, Wisconsin, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the FIDELITY AND SURETY COMPANY oF MARYLAND at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND, this 26th day of August, A.D. 2022.



ATTEST

ZURICH AMERICAN INSURANCE COMPANY COLONIAL AMERICAN CASUALTY AND SURETY COMPANY FIDELITY AND DEPOSIT COMPANY OF MARYLAND

By: Robert D. Murray Vice President

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By: Dawn E. Brown Secretary

State of Maryland County of Baltimore

On this 26th day of August, A.D. 2022, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, deposeth and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.



onstance a. Dum

Constance A. Dunn, Notary Public My Commission Expires: July 9, 2023

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790

#### EXTRACT FROM BY-LAWS OF THE COMPANIES

"Article V, Section 8, <u>Attorneys-in-Fact</u>. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify of revoke any such appointment or authority at any time."

#### CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 18th\_\_\_\_\_ day of \_\_\_\_\_\_\_, 2023\_\_\_.



By:

Mary Jean Pethick Vice President

# TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims 1299 Zurich Way Schaumburg, IL 60196-1056 Ph: 800-626-4577

If your jurisdiction allows for electronic reporting of surety claims, please submit to: reportsfclaims@zurichna.com

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790